

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue:

Auro Impex & Chemicals Limited

- 1 **Type of issue (IPO/ FPO)** IPO
- 2 **Issue size (Rs crore)** Rs. 27.07 Crores (including OFS of Rs. 4.29 Crores)
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO was Emerge Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 66.17 Times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**
- (i) **allotment in the issue** 3.55%
- (ii) **at the end of the 1st Quarter immediately after the listing of the issue** NA
- (iii) **at the end of 1st FY** NA
- (iv) **at the end of 2nd FY** NA
- (v) **at the end of 3rd FY** NA
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

(Rs. in Crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

- 7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
- (i) **at the end of 1st FY** Will be updated at the end of of 1st FY
- (ii) **at the end of 2nd FY** Will be updated at the end of of 2nd FY
- (iii) **at the end of 3rd FY** Will be updated at the end of of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**
- (i) **at the end of 1st FY** NA
- (ii) **at the end of 2nd FY** NA
- (iii) **at the end of 3rd FY** NA
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**
- (i) **as disclosed in the offer document** NA
- (ii) **Actual implementation** NA
- (iii) **Reasons for delay in implementation, if any** NA

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10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

- The fund has not been utilised. It is projected to utilize the fund by end of the year 2023.*
- (i) as disclosed in the offer document**
- Not Applicable since one year has not been completed from the date of issue.*
- (ii) Actual utilization**
- NA*
- (iii) Reasons for deviation, if any**

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

- (a) Comments on use of funds** NA
- (b) Comments on deviation, if any, in the use of proceeds** NA
- (c) Any other reservations expressed by the monitoring agency** NA
(To be submitted till the time the issue proceeds have been fully utilised)

12 Price- related data

Issue price (Rs): **Rs. 78 per Equity Share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	78	71.15	66.3	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of NIFTY SME EMERGE):	7101.65	7453.12	9009.8	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	6.46	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	13	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
RoNW	Issuer:	34.18%	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	18.91	NA	NA	NA
	Peer Group:	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA