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PLEASE FILL IN BLOCK LETTERS

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**COMMON APPLICATION FORM**

**VDEAL SYSTEM LIMITED - INITIAL PUBLIC ISSUE - R**  
 Registered and Corporate Office: Plot No. 4/A, 4/B & 6, Janla Industrial Area, Jatni Khordha, Janla- 752054, Orissa, India  
 Contact Person: Mr Priyabrata Nayak; Tel: +91 0674 2910670 E-mail: compliance@vdealsystem.com ; Website: www.vdealsystem.com  
 Corporate. Identity Number: U31100OR2009PLC011396

FOR RESIDENT INDIAN INVESTORS INCLUDING RESIDENT QIBS, NON-INSTITUTIONAL INVESTORS, RETAIL INDIVIDUAL INVESTORS AND ELIGIBLE NRIS APPLYING ON A NON-REPATRIATION BASIS



To,  
**The Board of Directors**  
**VDEAL SYSTEM LIMITED**

**100% FIXED PRICE SME ISSUE**  
**ISIN : INE0U2M01015**

**Application Form No.**

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SYNDICATE MEMBERS' STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

**1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT**

Mr./Ms./M/s. \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ Email \_\_\_\_\_

Tel. No. (with STD code) / Mobile \_\_\_\_\_

**2. PAN OF SOLE / FIRST APPLICANT**

\_\_\_\_\_

**3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS**  NSDL  CDSL

(For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID) Cut off Price of Rs. 112/-

**4. APPLICATION OPTIONS (ONLY RETAIL INDIVIDUAL INVESTORS CAN APPLY AT "CUT-OFF")**

Application Options	No. of Equity Shares Applied (In Figures) (Applications must be in multiples of Application Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)									"Cut-off" (Please ✓/tick)
	Application Price			Retail Discount			Net Price												
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1		
Option 1																		<input type="checkbox"/>	
(OR) Option 2																		<input type="checkbox"/>	
(OR) Option 3																		<input type="checkbox"/>	

**5. CATEGORY**

Retail Individual Investors

Non-Institutional Investors

QIB

**6. INVESTOR STATUS**

Individual(s) - IND

Hindu Undivided Family - HUF\*

Body Corporate(s) - CO

Systemically Important NBFCs

Banks & Financial Institutions - FI

Mutual Funds - MF

National Investment Fund - NIF

Insurance Funds - IF

Insurance Companies - IC

Venture Capital Fund - VCF

Other QIBs - OTH

Non Resident Indian - NRI (Non repatriation basis)

All entities other than QIBs, Body Corporates and Individuals - NOH Please Specify \_\_\_\_\_

\*HUF should apply only through Karta (Application by HUF would be treated on par with individual).

**7. PAYMENT DETAILS [IN CAPITAL LETTERS]** PAYMENT OPTION : FULL PAYMENT  PART PAYMENT

Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR

UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE APPLICANT'S UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON APPLICATION FORM GIVEN OVERLEAF.

**8A. SIGNATURE OF SOLE/ FIRST APPLICANT**

\_\_\_\_\_

Date : \_\_\_\_\_, 2024

**8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)**

I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

**MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP**  
 (Acknowledging upload of Application in Stock Exchange System)

\_\_\_\_\_



**VDEAL SYSTEM LIMITED**  
**INITIAL PUBLIC OFFER - R**

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

**Application Form No.**

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DPID / CLID \_\_\_\_\_

**PAN of Sole / First Applicant**

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Amount blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

Received from Mr./Ms./M/s. \_\_\_\_\_

Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

Stamp & Signature of SCSB Branch

\_\_\_\_\_

VDEAL SYSTEM LIMITED - INITIAL PUBLIC OFFER - R

	Option 1	Option 2	Option 3
No. of Equity Shares			
Application Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

\_\_\_\_\_

**Name of Sole / First Applicant**

\_\_\_\_\_

**Acknowledgement Slip for Applicant**

**Application Form No.**

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Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED AUGUST 20, 2024. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated August 20, 2024, filed with Registrar of Companies, Cuttack (ROC), General Information Document for investing in the Public Issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Issue upon my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form as the case may be. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional Investors and retail individual Investors, only on technical grounds and/or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be part passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

**I/WE CONFIRM THAT:** (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, a beneficial owner of such equity shares; (3) I am /we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U. S. Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/We hereby authorise the members of the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs. As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 346 & 387 respectively, of the Prospectus.

**INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary account is held) should be provided in the Application Form. Application means an "indication to make an offer" and not Offer.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 112/- per Equity Shares has been decided by our Company in consultation with Lead Managers. The Face Value of Equity Shares is ₹ 10/- each. Minimum Application Lot is 1200 Equity Shares and in multiples of 1200 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LMs and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Investors, such number of Equity Shares in multiples of the minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/-. An application cannot be submitted for more than the Issue size. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRI applying on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of Retail Individual Investors Application through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All Applicants including the Eligible NRIs Application on a non-repatriation basis can obtain the Application Form from the Registered of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Application centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- The entire Issue price of ₹ 112/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants.

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
- QIBs cannot use UPI Mechanism to apply. Non-Institutional Investors applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference No. NPCI/UPI/OC No. 127/ 2021-22 dated December 09, 2022 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022.
- For Retail Individual Investors applying using UPI:**
  - Please ensure that your Bank is offering UPI facility for Public Issues.
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
  - Please mention UPI Id clearly in CAPITAL LETTERS only.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
  - UPI Id cannot exceed 45 characters.
  - Please ensure that you are using your UPI Id only and not the UPI of any third party.
  - Investors Applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 346 of the Prospectus.

- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder. Necessary revisions in the Applicant's undertaking and instructions will be required depending upon the jurisdiction in which the issue of shares is proposed.
  - Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
  - The applicants may note that in case the UPI ID, DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic Application systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
  - The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.
- The Company, Lead Managers or Banker to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 317 & 346 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Managers and Stock Exchange.

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<ul style="list-style-type: none"> <li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.</li> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li> <li>For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in and the Registrar to the Issue at Tel: 022- 6263 8200 and E-mail: ipo@bidsshareonline.com</li> <li>In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs</li> <li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date</li> </ul>	<p><b>COMPANY CONTACT DETAILS</b></p> <p><b>VDEAL SYSTEM LIMITED</b>  <b>Registered and Corporate Office:</b> Plot No. 4/A, 4/B &amp; 6,                  Janla Industrial Area, Jatni Khordha,                  Janla- 752054, Orissa, India  <b>Contact Person:</b> Mr Priyabrata Nayak;  <b>Tel:</b> +91 0674 2910670  <b>E-mail:</b> compliance@vdealsystem.com ;  <b>Website:</b> www.vdealsystem.com  <b>Corporate. Identity Number:</b> U31100R2009PLC011396</p>	<p><b>REGISTRAR TO THE ISSUE CONTACT DETAILS</b></p> <p><b>Cameo Corporate Services Limited</b>                  Subramanian Building, 1 Club House Road,                  Chennai- 600 002  <b>Tel:</b> +91 40 6716 2222  <b>E-mail:</b> priya@cameoindia.com  <b>Investor Grievance e-mail:</b> investor@cameoindia.com  <b>Website:</b> www.cameoindia.com  <b>Contact Person:</b> Mrs. K. Sreepriya  <b>SEBI Registration No.:</b> INR000003753</p>
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**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED MAY 16, 2024.  
YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint Applicants, if any) confirm that the Acknowledgement Slip for my/our Applications is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us. I/We (on behalf of joint Applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Applications as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of sole/ First Applicant should be exactly the same as it appears in the Depository records. In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The Application means an 'indication to make an Offer' and not 'an Offer'.
- Please ensure that the Application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular Application option, please write "NO CHANGE". In case you want to cancel the Application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total Application Amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified a SCSB Branch in the city where the Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Applicant and ASBA bank account or UPI ID linked with the bank account of First Applicant in case of joint Applicant, in the application form. If the First Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - Please ensure that your Bank is offering UPI facility for Public Issues.
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
  - Please mention UPI Id clearly in CAPITAL LETTERS only.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Investors Applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Issue Procedure" on page 346 of the Prospectus.
- Other Instructions:** a. Revision to Application must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Member of the Syndicate/ SCSBs/Registered Brokers/ RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip write for your Application and any other applicable documents in support of the revision are attached with the Revision Form; and d. Applicants shall only be required to issue instruction to block the revised amount in excess of their original blocked amount upon an upward revision of their Application.
- Revision(s) in the Application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original Application. Applicants are advised to retain copies of the blank Revision Form and the Application(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021 and CBDT circular No. dated March 30, 2022 read with press release dated March 28, 2023.

**ISSUE STRUCTURE**

Particulars	Net Offer to Public	Market Maker Reservation Portion
<b>Number of Equity Shares available for allocation<sup>(1)</sup></b>	Upto 15,32,400 Equity Shares	Upto 81,600 Equity Shares
<b>Percentage of Issue Size available for allocation</b>	94.94 % of the Issue Size	5.06 % of the Issue Size
<b>Basis of Allotment if respective category is oversubscribed</b>	Proportionate subject to minimum Allotment of 1,200 Equity Shares and further Allotment in multiples of 1,200 Equity Shares each. For further details please refer to the paragraph titled "Offer Procedure – Basis of Allotment" on page no. 356 of this Prospectus.	Firm Allotment
<b>Mode of Application</b>	Retail Individual Investor may apply through UPI Payment Mechanism. All other applicants and Retail Individual Investors (whose bank do not provide UPI ID) shall apply through ASBA process only.	Through ASBA mode Only.
<b>Minimum Application Size</b>	<b>For Other than Retail Individuals Investors:</b> Such number of Equity Shares in multiples of 1,200 Equity Shares at an Offer Price of Rs.112/- such that the Application Value exceeds Rs. 2,00,000/-. <b>For Retail Individual Investors:</b> Such number of Equity Shares where application size is of at least 1,200 Equity Shares at an Offer Price of Rs. 112/- .	Upto 81,600 Equity Shares at an Offer Price of Rs.112/- each.
<b>Maximum Application Size</b>	<b>For Other than Retail Individuals Investors:</b> Such number of Equity Shares in multiples of 1,200 Equity Shares such that the Application Size does not exceed 15,32,400 Equity Shares, subject to applicable limits to the Applicant. <b>For Retail Individuals Investors:</b> Such number of Equity Shares in multiples of 1,200 Equity Shares such that the Application Value does not exceed Rs. 2,00,000/-.	Upto 81,600 Equity Shares at an Offer Price of Rs. 112/- each.
<b>Mode of Allotment</b>	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
<b>Trading Lot</b>	1,200 Equity Shares	1,200 Equity Shares; However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
<b>Who Can Apply<sup>(2)</sup></b>	<b>For Other than Retail Individual Investors:</b> Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. <b>For Retail Individual Investors:</b> Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
<b>Terms of payment<sup>(3)</sup></b>	In case of ASBA, the entire Application Amount shall be blocked at the time of submission of the Application Form to the SCSBs and in case of UPI as an alternative mechanism, application amount shall be blocked at the confirmation of mandate collection request by the Applicant.	
<b>Application Lot Size</b>	1,200 Equity Share and in multiples of 1,200 Equity Shares thereafter.	

<sup>(1)</sup> Since present issue is a fixed price issue, the allocation in the Net Offer to the public category in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

a. Minimum fifty per cent (50%) to retail individual investors; and

b. Remaining to:

<sup>(i)</sup> individual applicants other than retail individual investors; and

<sup>(ii)</sup> other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

**Explanation -** If the retail individual investor category is entitled to more than allocated portion i.e., 50% of the Offer size on a proportionate basis, the retail individual investors shall be allocated that higher percentage. For further information on the allocation of Net Offer to Public, please refer to the Chapter titled "The Offer" on page no. 67 of this Prospectus.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
<ul style="list-style-type: none"> <li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.</li> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li> <li>For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in and the Registrar to the Issue at Tel: 022 - 6265 8200 and E-mail: ipo@bigshareonline.com</li> <li>In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs</li> <li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date</li> </ul>	<p align="center"><b>VDEAL SYSTEM LIMITED</b></p> <p><b>Registered and Corporate Office:</b> Plot No. 4/A, 4/B &amp; 6, Janla Industrial Area, Jatni Khordha, Janla- 752054, Orissa, India  <b>Contact Person:</b> Mr Priyabrata Nayak;  <b>Tel:</b> +91 0674 2910670  <b>E-mail:</b> compliance@vdealsystem.com ;  <b>Website:</b> www.vdealsystem.com  <b>Corporate. Identity Number:</b> U31100OR2009PLC011396</p>	<p align="center"><b>Cameo Corporate Services Limited</b></p> <p>Subramanian Building, 1 Club House Road, Chennai- 600 002  <b>Tel:</b> +91 40 6716 2222  <b>E-mail:</b> priya@cameoindia.com  <b>Investor Grievance e-mail:</b> investor@cameoindia.com  <b>Website:</b> www.cameoindia.com  <b>Contact Person:</b> Mrs. K. Sreepriya  <b>SEBI Registration No.:</b> INR000003753</p>



To,  
**The Board of Directors**  
**VDEAL SYSTEM LIMITED**

**100% FIXED PRICE SME ISSUE**  
**ISIN : INE0U2M01015**

**Application Form No.**

\_\_\_\_\_

<b>SYNDICATE MEMBERS' STAMP &amp; CODE</b>	<b>REGISTERED BROKER / SCSB / CDP / RTA STAMP &amp; CODE</b>
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>	<b>SCSB BRANCH STAMP &amp; CODE</b>
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>

**1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT**

Mr. /Ms./M/s. \_\_\_\_\_  
 \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_  
 Email \_\_\_\_\_  
 Tel. No. (with STD code) / Mobile \_\_\_\_\_

**2. PAN OF SOLE / FIRST APPLICANT**

\_\_\_\_\_

**3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS**  NSDL  CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**PLEASE CHANGE MY APPLICATION**

**4. FROM (AS PER LAST APPLICATION OR REVISION)**

Application Options	No. of Equity Shares Applied (Application must be in multiples of Applications Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)									
	(In Figures)									(In Figures Only)									
	8	7	6	5	4	3	2	1	Application Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)	
Option 1										3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																			<input type="checkbox"/>
(OR) Option 3																			<input type="checkbox"/>

**5. TO (REVISED APPLICATIONS) (ONLY RETAIL INVESTORS CAN APPLY AT "CUT-OFF")**

Application Options	No. of Equity Shares Applied (Applications must be in multiples of Application Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)									
	(In Figures)									(In Figures Only)									
	8	7	6	5	4	3	2	1	Application Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)	
Option 1										3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																			<input type="checkbox"/>
(OR) Option 3																			<input type="checkbox"/>

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]** **PAYMENT OPTION : FULL PAYMENT  PART PAYMENT**

Additional Amount Blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_  
 Bank Name & Branch \_\_\_\_\_  
 OR  
 UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'APPLICANT'S UNDERTAKING' AS GIVEN ALONG WITH THE APPLICATION FORM. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST APPLICANT</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Application in Stock Exchange System)</b>
Date : _____, 2024	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) _____ 2) _____ 3) _____	

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**VDEAL SYSTEM LIMITED**  
**COMMON REVISION FORM - INITIAL PUBLIC OFFER - R**

**Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Application Form No.** \_\_\_\_\_

**PAN of Sole / First Applicant**

DPID / CLID \_\_\_\_\_

Additional Amount Blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_  
 Bank Name & Branch \_\_\_\_\_

Received from Mr./Ms./M/s. \_\_\_\_\_  
 Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

Stamp & Signature of SCSB Branch

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**VDEAL SYSTEM LIMITED - COMMON REVISION FORM - INITIAL PUBLIC OFFER - R**

	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	<b>Name of Sole / First Applicant</b>
No. of Equity Shares					
Applications Price					
Additional Amount Blocked (₹ in figures)				<b>Acknowledgement Slip for Applicant</b>	
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____				<b>Application Form No.</b> _____	

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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