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GALAXY MEDICARE LIMITED

Our Company was originally incorporated on July 23, 1992 at Bhubaneswar. Odisha as a Public Limited Company in the name and style of "Galaxy Medicare Limited" under the provisions of the Companies Act. 1956 vide Certificate of Incorporation bearing CIN: U24232OR1992PLC003113 issued by the Registrar of Companies, Cuttack, Odisha. For detailed information, see "History and Certain Corporate Matters" on page 301 of the Red Herring Prospectus. Registered and Corporate Office: Plot No.2, Zone D, Mancheswar Industrial Estate, Bhubaneswar, Rasulgarh, Khorda, Odisha-751010. Contact Person: Mr. Pralaaju Naik, Company Secretary and Compliance Officer; Tel: +91 7064810000/+91 7381890000 E-mail: cs@galaxymed.co.in; Website: www.galaxy.in

Corporate. Identity Number: U24232OR1992PLC003113



(Amount in ₹)

EST. 1992

OUR PROMOTERS: MR. DILLIP KUMAR DAS, MR. SUBHASISH DAS, MRS. KIRAN DAS, M/s D.K. DAS & SONS HUF AND INDUSTRIAL DESIGNS AND SERVICES PRIVATE LIMITED

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS OFFER IS A BOOK BUILT OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI ICDR REGULATIONS. (For further details, please see "The Offer" beginning on page no. 86 of the Red Herring Prospectus will be delivered for filing to the Registrar of Companies as required under Section 26(4) of the Companies Act, 2013. For further details please refer to the Chapter titled "Offer Procedure" beginning on Page No. 483 of the Red Herring Prospectus

OFFER PERIOD

BID/ISSUE OPENS ON: 10/09/2025 | BID OFFER CLOSES ON: 12/09/2025

INITIAL PUBLIC OFFER OF 41,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF GALAXY MEDICARE LIMITED ("OUR COMPANY" OR "THE ISSUER") OF WHICH FRESH ISSUE OF 33,08,000 EQUITY SHARES AND OFFER FOR SALE OF 8,24,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE, INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING TO ₹ [•] LACS (THE "OFFER"), OF WHICH 2,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING TO ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 39,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER WILL CONSTITUTE 27.23 % AND 25.86 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF AQUISITION						
NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF SHARES OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)*			
Mr. Dillip Kumar Das	Promoter- Selling Shareholder	Up to 8,24,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating ₹ [•] lakhs	1.40			

PRICE BAND: ₹ 51 TO ₹ 54 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 5.1 TIMES OF FACE VALUE AND CAP PRICE IS 5.4 TIMES THE FACE VALUE OF THE EQUITY SHARES THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR MARCH 31, 2025 AT THE FLOOR PRICE IS 17.96 AND AT THE CAP PRICE IS 19.01 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

The company commenced its operations in 1992 when our founder, Mr. Dillip Kumar Das, acquired a closed business unit from Odisha Industrial Infrastructure Development Corporation (IDCO) and Odisha State Financial Corporation under the investment promotion, facilitation and aftercare strategy of Industrial Promotion and Investment Corporation of Odisha (IPICOL) and revived the business unit to start manufacturing of Medical Devices such as Plaster of Paris Bandage (POP Bandage), Medical Tapes and Bandages, Other surgical dressings and external preparations products of Wound care & Wound management including sterile surgical wound dressing, medical disposable, adhesive bandages, absorbent gauze, etc.

Our Company and the Selling Shareholders, in consultation with the Book Running Lead Manager, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations. *The UPI mandate end time and date shall be at 5.00 P.M on Bid/Offer Closing Day

For further details please refer to the Chapter titled "Offer Procedure" beginning of Page 483 of Red Herring Prospectus shall be delivered for registration to the Registrar of Companies, Cuttack at Odisha as required under section 26 and 32 of Companies Act 2013

ALLOCATION OF THE OFFER					
QIB PORTION NOT MORE THAN 2.04% OF THE NET OFFER					
INDIVIDUAL PORTION	NOT LESS THAN 58.82% OF THE NET OFFER				
HNI PORTION	NOT LESS THAN 39.14% OF THE NET OFFER				
MARKET MAKER PORTION	UPTO 2,08,000 EQUITY SHARES OF 5.034% OF THE OFFER				

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFPORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

RISKS TO INVESTORS

For detailed Risk Factor refer to page 50 of the Red Herring Prospectus.

- Risk to Investors: Summary description of key risks based on materiality:
 - a. We are supplying to certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
 - b. We are highly dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
 - c. Our Company, our Directors, and our Promoters are parties to certain legal proceedings. Any adverse decision in such proceedings may have adverse effect on our business, prospects, results of operations and financial condition
 - There have been instances of delay in filing of Goods and Service Tax (GST) returns, Employee State Insurance (ESI) Returns, return of Tax Deducted at Source (TDS) dues and in payment of Provident Fund dues.
 - e. Inventories and trade receivables form a major part of our current assets. Failure to manage our inventory and trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

SI. No.	Name of the company	Face Value (Per share)	CMP (VWAP on August 05, 2025	EPS (Rs)	P/E Ratio	RONW (%)	NAV (Rs. Per (Per share)	PAT (Rs. In Lakhs)
1	Galaxy Medicare Limited	10	[•]	2.84	[•]	10.25%	14.06	337.04
	Peer Group							
2	Adeshwar Meditex Limited	10	18.00	1.43	12.59	5.17%	27.69	206.57
3	KMS Medisurgi Limited	10	126.50	1.33	95.11	5.44%	24.50	43.98

Note: Industry Peer may be modified for finalization of Issue Price before filing Prospectus with ROC.

* Sourced from Annual Reports, Audited Financial taken from, BSE and NSE.

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- . The figures for Galaxy Medicare Limited are based on the restated results for the financial year ended March 31, 2025.
- The figures for the peer group, are based on the standalone audited results for the financial year ended as on March 31, 2025 for Adeshwar Meditex Limited and for the financial year ended as on March 31, 2025 for KMS Medisurgi Limited.
- Current Market Price (CMP) is the price of respective scrip as on August 5, 2025.
- 3. Return on Net Worth ("RoNW")

As derived from the Restated Financial Statements of our Company:

Period RoNW, as derived from the Restated Financial Information (%) Weight Financial Year ended March 31, 2025 18.35% 23.85 Financial Year ended March 31, 2024 Financial Year ended March 31, 2023 13.16% 19.32% Weighted Average

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

- Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:
- a. The price per share of our company based on the primary/ new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

b. The price per share of our Company based on the secondary sale/acquisition of shares (equity shares):

There have been no secondary sale/acquisition of Equity shares or any convertible securities where our promoters or the members of our Promoter Group are a party to a transaction during the 18 months preceding the date of Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our company (calculated based on the preissue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of rolling 30 days.

Since there were no primary or secondary transactions of equity shares of our company during the 18 months preceding the date of filing of the Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction. There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a bonus issue on March 29, 2024, during the 18 months preceding the date of this Red Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; ("Primary Issue"):

Date of Allotment	No. of Shares Allotted	Face Value (In ₹)	Issue Price (In ₹)	Nature	Cumulative No of Equity Shares	Consideration (In ₹)
March 29, 2024	88,21,936	10.00	18	Allotment pursuant to the issue of Bonus shares	88,21,936	NA
Weighted Average Cost of Acquisition (Primary Transaction)					NIL	Mi
Weighted Average Cost of Acquisition (Secondary Transaction)					NA	

- Details of proposed / under-taken pre-issue placements date from the DRHP filing date- Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date- Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Sr No	Shareholders	Pre-Issue shareholding at the date of advertisement		Post Issue shareholding at allotment				
				At the lower end of price band Rs 51		At the Upper end of the price band Rs 54		
		No of shares	% of Pre-Issue Capital	No of shares	% of Post-Issue Capital	No of shares	% of Post- Issue Capita	
romot	ters							
1	Dillip Kumar Das	21,11,202	17.80%	12,87,202	8.48%	12,87,202	8.48%	
2	Kiran Das	1,75,578	1.48%	1,75,578	1.16%	1,75,578	1.16%	
3	Subasish Das	7,59,342	6.40%	7,59,342	5.00%	7,59,342	5.00%	
4	D K Das & Sons HUF	24,55,194	20.61%	24,55,194	16.18%	24,55,194	16.18%	
5	Industrial Designs and Services Private Limited	19,57,800	16.50%	19,57,800	12.90%	19,57,800	12.90%	
romote	er Group	20 00	22 IS		10	301 101		
1	Geetishree Das	15,34,003	12.93%	15,34,003	10.11%	15,34,003	10.11%	
2	Oricon Industries Private Limited	6,13,599	5.17%	6,13,599	4.04%	6,13,599	4.04%	
3	Paramita Das	3,57,501	3.01%	3,57,501	2.36%	3,57,501	2.36%	
4	Anindita Das	5,19,999	4.38%	5,19,999	3.43%	5,19,999	3,43%	
5	Debasis Das & Sons (HUF)	1,43,001	1.21%	1,43,001	0.94%	1,43,001	0.94%	

Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercise until such date.

2) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalisation of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, kit will be updated in the shareholding pattern of the prospectus.

BASIS OF OFFER PRICE

epaper.financialexpress.com

The "Basis of Offer Price" on page 191 of the offer document has been updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 191 of the Red Herring Prospectus.

Continued on next page.

FINANCIAL EXPRESS

	INDICATIVE TIMELINE FOR THE OFFER				
Sequence of Activities	Listing on and above September 12, 2025				
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 accounts] - Up to 5 pm on day September 12, 2025 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc] - Upto 4 pr on September 12, 2025 Electronic Application [Syndicate Non Retail, Non Individual Applications] - Upto 3 pm on September 12, 2025				
	Physical Application (Bank ASBA) - Upto 1 pm on September 12, 2025				
	Physical Application (Syndicate Non Retail, Non individual applications of QIBs and NIIs) - Upto 12 on September 12, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on September 12, 2025				
Bid Modification	From Issue opening date up to 5 pm on September 12, 2025				
Validation of bid details with depositories	From Issue Opening date to 5 pm on September 12, 2025				
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time);	On Daily basis				
Among Stock Exchanges – Sponsor Banks – NPCI and NFCI – PSPs/ TPAPs - issuer banks ;	Merchant Bankers to submit to SEBI sought as and when				
Reporting formats of bid information, UPI analysis report and compliance timelines					
UPI mandate acceptance time	September 12, 2025– 5 pm				
Issue closure	September 12, 2025– 4 pm for QIB and NII categories September 12, 2025– 5 pm for Individual Investor and other reserved categories				
Third party check on UPI applications	On daily basis and to be computed before 9: 30 AM on September 15, 2025				
Third party check on non -UPI applications	On daily basis and to be computed before 1 pm on September 15, 2025				
Submission of final certificate - For UPI from Sponsor Bank - For bank ASBA from all SCSBs - For syndicate ASBA	UPI ASBA – Before 9: 30 pm on September 12, 2025 All SCSBs for Direct ASBA – before 7: 30 pm on September 12, 2025 Syndicate ASBA – Before 7:30 pm on September 12, 2025				
Finalization of rejections and completion of basis	Before 6 pm on September 15, 2025				
Approval of basis by stock exchange	Before 9 pm on September 15, 2025				
Issuance of fund transfer instructions in separate flies for debit and unblock. For bank ASBA and online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 09: 30 on September 16, 2025 Completion before 2 pm on September 16, 2025 for fund transfer Completion before 4 pm on September 16, 2025 for unlocking				
Corporate action execution for credit of shares	Intimation before 2 pm on September 16, 2025 and Completion before 6 pm on September 16, 2025				
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7 : 30 pm on September 16, 2025				
Publish allotment advertisement	On the website of the issuer BRLM and RTA – before 9 pm September 16, 2025 In newspapers – on September 17, 2025 day but not later than September 18, 2025				
Trading starts	September 17, 2025				

d. Weighted Average Cost of Acquisition, Issue Price

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see "History and Corporate structure" on page 301 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section "Material Contract and Documents for Inspection" on page 538 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is Limited:

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 18,00,00,000 divided 1,80,00,000 into equity shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the company before the issue is Rs. 11,86,39,830 divided into 1,18,63,983 equity shares of Rs. 10 each. For details of the capital structure see "Capital Structure" on the page 107 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.

	ORIGINAL SIGNATORIES		CURRENT PROMOTERS			
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares	
Dillip Kumar Das	10	1	Dillip Kumar Das	2,11,12,020	21,11,202	
Santosh Kumar Patnaik	10	1	Kiran Das	17,55,780	1,75,578	
Bishnu Charan Behara	10	1	Subasish Das	75,93,420	7,59,342	
Ramesh Kumar Dalai	10	1	D K Das & Sons HUF	2,45,51,940	24,55,194	
Sri Ram Kishore Mohanty	10	1	Industrial Designs and Services Private Limited	1,95,78,000	19,57,800	
Kehirod Kumar Nayak	10	1		14-	19.6	
Amiya Kumar Samal	10	1				

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated July 15, 2025. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on September 06, 2025 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 448 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 450 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 50 of the Red Herring Prospectus.

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGERS TO THE ISSUE



Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor,

Room No. 1F, Kolkata - 700069, West Bengal, India Telephone: +91 33 4004 7188

E - mail: compliance@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in

Contact Person: Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838

Cameo Corporate Services Limited Subramanian Building* 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail: priva@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com

COMPANY SECRETARY AND COMPLIANCE OFFICER g⁺

Mr. Pralaaju Naik Company Secretary & Compliance Officer Plot No. 2, Zone D, Mancheswar, Industrial Estate. Bhubaneswar, Khurda, Orissa - 751 010. Tel: +91 7064810000/+91 7381890000

Email: cs@galaxymed.co.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://galaxy.in/, the website of the BRLM to the Issue at: https://www.affinityglobalcap.in/, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.

SEBI Registration No.: INR000003753

Website: www.cameoindia.com

Contact Person: Mrs. K. Sreepriya

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.2, Zone D, Mancheswar, Industrial Estate, Bhubaneswar, Khurda, Orissa-751010 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 483 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Galaxy Medicare Limited

Date: 08/09/2025

Place: Bhubaneshwar, Orissa

DISCLAIMER: GALAXY MEDICARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Cuttack and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.galaxy.in. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "Risk Factors" beginning on Page No. 50 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transaction' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United



Ceinsys Tech Limited

Registered Office: 10/5, IT Park, Nagpur - 440022, MH, India Corporate Identity Number (CIN): L72300MH1998PLC114790 Tel. No. 91 712 3014800 Fax: +91 712 2249033/358/930 Web: www.cstech.ai | Email: cs@ctech.ai

NOTICE OF THE 27TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that

Date: 07.09.2025

1. The 27th Annual General Meeting (AGM) of the members of Ceinsys Tech Limited will be held on Monday, September 29, 2025 at 11:00 AM (IST) through Video Conferencing ("VC") / other Audio-Visual Means ("OAVM") in Compliance with all the applicable provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations"), read with all relevant applicable Circulars on the matter issued, time to time, by Ministry of Corporate affairs ("MCA") and Securities and Exchange Board of India ("SEBI") to transact the business as set out in the Notice of the 27th AGM

2. The Company has sent the Notice of 27th AGM and Annual Report for FY 2024-25 on September 6, 2025 through electronic mode to all the members whose email IDs are registered with the Company/Depository Participant(s). Further, a letter providing the weblink, including the exact path, where the Annual Report and the Notice of the AGM for the financial year 2024-25 are available is being sent to those members whose e-mail addresses are not registered with the Company's Registrar and Share Transfer Agent- Bigshare Services Private Limited /Depository participants / Depositories. These documents are also available on the website of the Company at https://cstech.ai/investors/, website of the stock exchange at https://www.bseindia.com and on the website of NSDL at https://www.evoting.nsdl.com

3. Pursuant to provisions of section 108 of Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the Listing Regulations, Members holding shares in physical or dematerialized form, as on the cut-off date i.e. Monday, September 22, 2025 may cast their votes electronically on the business as set out in the Notice of the 27th AGM through the electronic voting system of NSDL ("remote e-voting"). The detailed procedure/instructions for e-voting are contained in the Notice of 27th AGM

In this regard, the members are hereby further informed that:

i. The business as set forth in the Notice of AGM may be transacted through remote e-voting or e-voting system at the AGM ii. The remote e-voting through electronic means shall commence from Friday, September 26, 2025 at 9.00 a.m. (IST) and shall end and disabled on Sunday, September 28, 2025

5.00 p.m. (IST); Remote e-voting through electronic means shall not be allowed beyond 5.00 p.m. on September 28, 2025. iii. The cut-off date for determining the eligibility to vote by remote e-voting or by e-voting system at the AGM shall be Monday, September 22, 2025 ("Cut-off date").

iv. Any person, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, any of the members who are already registered with NSDL for remote e-voting then they can use

their existing User ID and password for casting the vote. v. Members can vote either through remote e-voting or e-voting at the time of AGM. Instructions for remote e-voting, e-voting at the time of AGM and procedure for attending the AGM through VC/OAVM facility for the members holding shares in dematerialized mode, physical mode and for members who have not registered their e-mail addresses is

vi. Members who have cast their votes by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM mode facility, but shall not be allowed to

vii. The manner in which the members who wish to register mandates for receiving their dividend is detailed in the Notice of AGM

viii. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depository as on the cut-off date i.e Monday, September 22, 2025 only shall be entitled to avail of the facility of remote e-voting as well as e-voting during the AGM.

4. Pursuant to the provisions of Section 91 of Companies Act, 2013 the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 23, 2025 to Monday, September 29, 2025, (both days inclusive), for the purpose of AGM and to determine the entitlement of Members for the final dividend for 2024-25.

Mr. Anil Pandva. Practicing Company Secretary failing him Mr. Bhoiraj Wakodikar, Practicing Company Secretary will act as the Scrutinizer for scrutinizing the remote e-voting process and e-voting facility at the AGM in a fair and transparent manner. The results declared along with the Scrutinizer's Report within the prescribed period shall be displayed on the

In case of any queries, Members may contact Ms. Pooja Karande, Company Secretary and Compliance Officer; Email ID-cs@cstech.ai, Tel: +91 712 6782800 Members are requested to note that in case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 / 1800 22 44 30 or send a request at evoting@nsdl.co.ir

> By order of the Board of Directors for **CEINSYS TECH LIMITED**

> > Pooja Karande (Company Secretary and Compliance Officer)

NAKSH PRECIOUS METALS LIMITED (Formerly known as Vaksons Automobiles Limited)

CIN: L52109DL2003PLC119052

Registered Office: 105, 1st Floor, Barodia Tower, Plot No 12, D Block Central Market, Prashant Vihar, New Delhi-110085. Corporate Office: Shop no 720 7th Floor, CTS No 725/1 Lotus Capital Nashik Road, Nashik, Maharashtra, India, 422001 Tel: 0130-2218572 | Fax: 0130-2218572 | E-mail Id: info@nakshmetals.com | Website: www.nakshmetals.com

NOTICE

Notice is hereby given that: A. ANNUAL GENERAL MEETING:

The Notice is hereby given that Twenty second Annual General Meeting ("AGM") of Naksh Precious Metals Limited ("the Company") is scheduled on Tuesday, September 30, 2025 at 4:30 P.M. (IST) through Video Conference (VC) / Other Audio-Visual Means (OAVM) to transact the business specified. The Notice of AGM along with the Annual Report for the financial year (F.Y.) 2024-25 has been sent to Members in electronic

form to the Email-IDs registered with their Depository Participants (in case of electronic shareholding)/the Company's Registrar and Share Transfer Agent (in case of physical shareholding). For members whose Email IDs are not registered, we request shareholders to update their email ids with the depositories/RTA as soon as possible. The Notice and Annual Report may also be accessed on the website of the company at https://nakshmetals.com/ and website of National Securities Depository Limited ('NSDL') www.evoting.nsdl.com.

B. REMOTE E-VOTING:

In compliance with the provision of Section 108 of the Companies Act, 2013 read with the rules made there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, The Company has offered remote e-voting facility for transacting the business through National Securities Depository Limited (NSDL) to enable the members to cast their votes electronically. Necessary arrangements have been made by the company with NSDL to facilitate e-voting. The details pursuant to the act are as under:

 The e-voting period will commence on Friday, September 26, 2025 (9:00 A.M.) and ends on Monday, September 29, 2025 (5:00 P.M.) IST. Thereafter, the e-voting module will be disabled.

 The voting rights of Members shall be in proportion to their share of paid-up capital of the Company as on the cut-off date Tuesday, September 23, 2025. Once a vote is cast by the member, he/she shall not be allowed to change it subsequently.

 Any person who becomes a member of the Company after dispatch of Notice and holding shares as on cut-off date may write to NSDL on the e-mail ID i.e. evoting@nsdl.co.in requesting for the User ID and password. If the member is already registered with NSDL for e-voting, the member can use the existing User ID and Password for casting their vote through Remote e-voting. The detailed procedure pertaining to the User ID and Password is also provided in the Notice of the AGM.

For more information, kindly refer Notice of the meeting available on the company's website and NSDL.

C. BOOK CLOSURE:

Place: Delhi

Date: 06.09.2025

Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer books shall remain closed from Tuesday, September 23, 2025 to Monday, September 29, 2025 (both days inclusive) for the purpose of 22rd Annual General Meeting.

FOR, NAKSH PRECIOUS METALS LIMITED

INDIAN

EXPRESS GROUP

Mrs. Sneha Vispute Managing Director DIN: 09693252

SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD

Dillip Kumar Das

Managing Director

KIRIN ADVISORS

SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED CIN: L32200MH1994PLC083853

Registered Office: 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai – 400 053 **Phone**: 91- 22 - 40230000, **Fax**: 91- 22 - 26395459

Email: investorservices@adhikaribrothers.com **Website:** www.adhikaribrothers.com NOTICE OF THE 30[™] ANNUAL GENERAL MEETING AND E-VOTING INFORMATION NOTICE is hereby given that the 30th (Thirtieth) Annual General Meeting ("AGM") of the Members of Sri Adhikari Brothers Television Network Limited ("the Company") will be held on Monday, 29th

September 2025 at 02:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual

Means ("OAVM") to transact the business as set out in the Notice convening 30th the AGM, in

compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (collectively referred to as 'relevant circulars'). In compliance with the relevant circulars, the electronic copies of Notice convening 30th AGM together with the Annual Report for the Financial Year 2024-25 have been sent to all the members of the Company through electronic mode on Saturday, September 06, 2025, whose e-mail IDs are registered as on Friday, August 29, 2025, with the Company/Registrar and Transfer Agents/ Depository Participants/Depositories. The copy of the same is also available on the website of the Company at www.adhikaribrothers.com, on the website of the stock exchanges i.e. BSE Limited

("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com and on website of NSDL at www.evoting.nsdl.com (agency appointed for providing the e-Voting facility). The above dispatch of Notice of the AGM through emails has been completed on Saturday, September 06, 2025. Notice is also given that pursuant to the provisions of Section 91 of the Act read with rules made thereunder and Regulation 42 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the register of members and share transfer books of the Company will remain closed from Tuesday, September 23, 2025, to Monday, September 29, 2025 (both days

inclusive) for the purpose of 30th AGM. Members will be able to attend the AGM through VC/OAVM facility by using their remote e-voting login credentials. The instructions for joining the 30th AGM of the Company and the manner of participation in the remote e-voting or casting vote through electronic means during the said AGM

are provided in the Notice convening the AGM. The details will be available on the Company's website www.adhikaribrothers.com. Members participating through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The documents referred to in the Notice of AGM are available electronically for inspection without any fee by the members from the date of circulation of this notice upto the date of AGM. Members

seeking to inspect such documents can send an email to the company at www.adhikaribrothers.com. Members holding shares either in physical form or in dematerialized form as on **Monday,** September 22, 2025 i.e. the cut-off date, may cast their vote electronically on the business as set

forth in the Notice of the AGM through the electronic voting system of NSDL ('remote e-voting'). Any person, who is a Member of the Company as on the cut-off date only, is eligible to cast his / her vote on all the resolutions set forth in the Notice of AGM. All the members are hereby informed that: The cut-off date for determining the eligibility to vote through remote e-voting or e-voting

system at the AGM shall be Monday, September 22, 2025 (Cut-Off date); Any persons, whose name appears in the Register of Members or Beneficial Owners as on cutoff date, only shall be entitled to avail the facility of e-voting as well as e-voting system during

The remote e-voting shall commence from Friday, September 26, 2025, at 9:00 A.M. (IST) to Sunday, September 28, 2025, at 5:00 P.M. (IST), the remote e-voting module shall be disabled

by NSDL thereafter. Once the vote on resolution is cast by the member, he/she shall not be allowed to change it subsequently; Any person who becomes a member of the Company after the dispatch of the notice of meeting and holding shares as on Cut-Off date, may obtain login ID and password by sending a request

The members who have cast their vote by e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again. The Board of Directors of the Company has appointed Mr. Bhavesh Chheda, Proprietor of

M/s. Bhavesh Chheda & Associates (Membership No. A48035, CP No. 24147), Practising Company Secretaries, Mumbai as scrutinizer for scrutinizing the remote e-voting process and e-voting facility it the AGM in a fair and transparent manner. The results declared along with the Scrutinizer's Re within the prescribed period shall be displayed on the Company's website and also communicated to the Stock Exchanges.

For detailed instructions of remote e-voting and e-voting facility at AGM, Members may refer to the Section 'E-voting Process' in the Notice of 30th AGM. In case of gueries or grievances pertaining to e-voting procedure, Members may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evoting.nsdl.com or write and email to Prajakta Pawle at evoting@nsdl.co.in or contact on toll free no.: 022 - 4886 7000 and 022 - 2499 7000. Members may also write at www.adhikaribrothers.com. For Sri Adhikari Brothers Television Network Limited

Place: Mumbai Date: September 07, 2025

on evoting@nsdl.co.in;

Kailasnath Markand Adhikari **Managing Director** DIN: 07009389

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