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Bank as the case may be

JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED

Our Company was originally incorporated as private limited company under the Companies Act, 1956 in the name and style of "Jiwanram Sheoduttrai Industries Private Limited" bearing Corporate Identification Number U17111WB199PTC085533 dated September 23, 1997 issued by Registrar of Companies, West Bengal. Subsequently, our Company was converted into a Public Limited company pursuant to a special resolution passed by the shareholders of our Company in the Extra-Ordinary General Meeting held on May 23, 2022 and the name of our Company was changed to "Jiwanram Sheoduttrai Industries Limited" and name of our Company changed to "Jiwanram Sheoduttrai Industries Limited" and name of our Company changed to "Jiwanram Sheoduttrai Industries Limited" and name of our Company changed to "Jiwanram Sheoduttrai Industries Limited" and name of our Company to Public Company dated June 02, 2022 was issued by the Registrar of Companies, Kolkata, West Bengal. As on the date of this Prospectus, the Corporate Identification Number of ur Companies, Toffurer etails, please refer to the chapter titled "*History and Other Corporate Adters*" beginning on page 151 of this Prospectus dated September 04, 2023. **Registered Office:** 30D, Jawaharlal Nehru Road, 2nd Floor, Kolkata – 700016; **Corporate Office:** Shilpangan, LB 1, Phase 1, Module 301 & 302, Sector III, Kolkata – 700098 **Contact Person:** Mrs. Anupama Prakash, Chief Financial Officer; **Tel:** +91 33 4016 9500; **E-mail:** investor@jiwan.co.in; **Weshite:** www.jiwanramgroup.com; **Corporate Identify Number:** U17111WB1997PLC085533

PROMOTERS OF OUR COMPANY: MR. ALOK PRAKASH, MRS. ANUPAMA PRAKASH, MR. GYAN PRAKASH AND ALOK PRAKASH HUF

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 74,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,707.06 LAKHS (THE "OFFER") OF WHICH 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 70,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 1,621.50 LAKHS WILL BE RESERVATION PORTION I.E., OFFER OF 70,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 1,621.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Regulation 253(2) of the SEBI (ICDR) Regulations, as present issue is a fixed price issue 'the Allocation' in the Net Offer to the Public category is made as follows: (a) minimum 50% to Retail Individual Investors; and (b) Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Offer Structure" beginning on page 266 of the Prospectus.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ["THE SEBI (ICDR) REGULATIONS"] AS AMENDED READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST – ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED *"OFFER PROCEDURE"* BEGINNING ON PAGE NO. 269 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE OFFER PRICE IS ₹ 23/- PER EQUITY SHARE

THE OFFER PRICE IS 2.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: FRIDAY, SEPTEMBER 08, 2023 AND ISSUE CLOSED ON: TUESDAY, SEPTEMBER 12, 2023

PROPOSED LISTING: ON AND ABOUT MONDAY, SEPTEMBER 18, 2023

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (**'NSE EMERGE**'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated August 29, 2023 from National Stock Exchange of India Limited (**"NSE**'') for using its name in the offer document for listing of our shares on the NSE EMERGE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the *"Disclaimer Clause of the NSE EMERGE Platform*" on page 251 of the Prospectus. For the purpose of this issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on and about Monday, September 18, 2023 (subject to receipt of listing and trading approval from the NSE) All investors have participated in this issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor

SUBSCRIPTION DETAILS Sr. No. of % to Total No. % to Proporti- Allocation Allocation Ratio of Ratio of Serial Number of % to Total % to Surplus/ Number No. Shares of of Shares successful total No. of Total Total allottees allottees total Deficit onanate per per Number The net offer has received 95.902 applications for 78.09.90.000 Equity Shares (including Market Maker Application of 3.72.000 Equity Shares) resulting in 103.91 times subscription applied for applica applied shares to to of applicants Shares [14]-[7 The details of the applications received in the issue from Retail Individual Applicants, Non Individual Applicants and Market Maker (before and after technical rejections & withdrawals) (Category tions in each (Before (After appli appli Qualifying (after availabl allocated are as follows: Wise) received category rounding ounding cants cants applicants rounding allotted Number of Number of Number of Equity Shares Number of times :RATIO1 SL Category off) :RATIO2 No Applications Equity Shares applied reserved as per Prospectus subscribed [2] [3] [4] [5] [6] [7] [8] [9] [10] [11] [12] [13] [14] [15] [16] Retail Individual Applicants 89,142 53.48.52.000 35.28.000 109.22 1 324000 324000 0.13 2956.25 2956.25 0 0.00 -2956.2 50 0.01 6000 0 0 0.00 Other than Retail Individual Applicants (Non Institutional Applicants) 2 6,759 24.57.66.000 35.22.000 109.59 726000 6624.19 -624.19 726000 0.30 6624.19 6000 6000 0.27 81 0.01 0 0.36 1 3 Market Make 3,72,000 3,72,000 1.00 82 732000 2 0.03 1464000 0.60 13357.86 6678.93 6000 0 0.71 12000 0.54 -1357.86 1 1 2 95,902 78,09,90,000 74,22,000 83 780000 2 0.03 1560000 0.64 14233.79 7116 89 6000 0.71 12000 0.54 -2233.79 1 1 0 2 SUMMARY OF VALID APPLICATIONS 84 810000 0.01 810000 0.33 7390.62 7390.62 6000 0 0.36 6000 0.27 -1390.62 Category Gross Less: Rejections Valid 85 840000 0.01 840000 0.34 7664.35 7664.35 6000 0.36 6000 0.27 -1664.35 1 0 No. of No. of No. of No. of No. of No. of 858000 0.01 858000 0.35 7828.58 7828.58 6000 0.36 6000 0.27 -1828.58 86 0 1 Applications Equity Shares Applications Equity Shares Applications Equity Shares 2 87 870000 0.03 1740000 0.71 15876.15 7938.07 6000 1 1 0 2 0.71 12000 0.54 -3876.15 52 68 84 000 Retail Individual Applicants 89,142 53.48.52.000 1.328 79.68.000 87.814 0 870000 0.00 0.00 0.00 0.00 6000 0 0.36 6000 0.27 6000.00 0 1 2 Other than Retail Individual Applicants 6.759 24.57.66.000 95 18.00.000 6.664 24 39 66 000 88 888000 888000 0.36 8102.31 6000 0.36 6000 0.27 -2102.31 1 0.01 8102.3 1 1 0 (Non Institutional Applicants and QIBs) 89 912000 1 0.01 912000 0.37 8321.29 8321.29 6000 1 0 0.36 6000 0.27 -2321.29 3.72.000 3.72.000 Market Maker 942000 942000 0.39 8595.02 8595.02 6000 0.36 6000 0.27 -2595.02 90 0.01 0 95.902 78,09,90,000 1,423 97,68,000 94.479 77,12,22,000 Total 1110000 1 0.01 0.45 10127.89 10127.89 12000 0 0.36 12000 0.54 1872.1 91 1110000 1 A. Allocation to Market Maker (After Technical Rejection & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 23/- per Equity Sha 10839.58 92 1188000 1 0.01 1188000 0.49 10839.58 12000 0 0.36 12000 0.54 1160.42 1 1 nsultation with NSE. The category was subscribed 1.0 times. The total number of shares allotted in this category is 3,72,000 Equity Shares 93 1242000 1 0.01 1242000 0.51 11332.28 11332.28 12000 0 0.36 12000 0.54 667.72 1 1 No. of Number % to Total No. % to Proporti- Allocation Allocation Ratio of Ratio of Serial Number of % to Total % to Surplus 94 1302000 1 0.01 1302000 0.53 11879.74 11879.74 12000 1 0 0.36 12000 0.54 120.26 Shares of Total of Shares Total onanate per allottees allottees Number successful total No. of total Deficit per 95 1392000 0.02 1392000 0.57 12700.92 12700.92 12000 0.36 12000 0.54 -700.92 applied for Shares [14]-[7] applica applied shares Applicant Applicant to to of applicants vailah Categor tions in eacl (Before (After appliappli-Qualifying (after allocated 96 1500000 2 0.03 3000000 1.23 27372.67 13686.33 12000 0 0.71 24000 1.08 -3372.6 Wise) rounding roundina cants cants applicants rounding allotted received categor 1500000 6000 6000 0.36 0.27 6000.00 0 0 0 2 0 off) :RATIO1 :RATIO2 off) off 97 1698000 1 0.02 1698000 0.70 15492.93 15492.93 18000 1 0 0.36 18000 0.81 2507.07 1 [2] [4] [5] [7] [10] [11] [14] [15] [16] [1] [3] [6] [8] [9] [12] [13] 98 1800000 0.02 1800000 0.74 16423.60 16423.60 18000 0.36 18000 0.81 1576.40 1 1 0 372000 100.00 372000 100.00 372000 372000.00 372000 100.00 372000 100.00 0.00 1 1 99 1860000 1 0.02 1860000 0.76 16971.05 16971.05 18000 0 0.36 18000 0.81 1028.95 GRAND TOTAL 100.00 372000 100.00 372000 100.00 372000 100.00 1 1 0.00 100 1890000 1 0.02 1890000 0.77 17244.78 17244.78 18000 0 0.36 18000 0.81 755.22 Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investor, at the Issue Price of ₹ 23/- pe 2100000 0.86 19160.87 19160.87 18000 18000 0.81 -1160.87 101 0.02 2100000 0 0.36 Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.22 times. The total number of shares allotted in this category is 48,24,000 Equity Share 102 2112000 1 0.02 2112000 0.87 19270.36 19270.36 18000 1 0 0.36 18000 0.81 -1270.36 to 804 successful applicants out of the reserved portion of to 52,68,84,000 Equity Shares. 103 2172000 0.02 2172000 0.89 19817.81 19817.81 18000 0 0.36 18000 0.81 -1817.81 1 1 The category wise details of the Basis of Allotment are as under 104 2178000 1 0.02 2178000 0.89 19872 56 19872 56 18000 0 0.36 18000 0.81 -1872.56 No. of Number % to Total No. % to Proporti- Allocation Allocation Ratio of Ratio of Serial Number of % to Total % to Surplus/ 105 2190000 1 0.02 2190000 0.90 19982.05 19982 05 18000 1 0 0.36 18000 0.81 -1982.05 Shares of Total of Shares Total onanate per per allottees allottees Number successful total No. of total Deficit applied fo applica applied shares to applicants Shares [14]-[7] 106 3042000 0.02 3042000 1.25 27755.88 27755.88 30000 0 0.36 30000 1.35 2244.12 to (Before (After appli-Qualifying allocated (Category tions in each available appli-(after 107 6516000 6516000 2.67 59453.43 59453.43 0.36 2.70 546.5 0.02 60000 0 60000 1 Wise) received category rounding rounding cants cants applicants rounding allotted 108 7044000 0.02 7044000 2.89 64271.02 64271.02 66000 0.36 66000 2.96 1728.98 0 1 1 :RATIO1 :RATIO2 off) off) off 109 7050000 4 0.06 28200000 11.56 257303.07 64325.77 60000 1 1 0 4 1.39 240000 10.70 17303.04 [14] [1] [2] [3] [4] [5] [6] [7] [8] [9] [10] [11] [12] [13] [15] [16] 7050000 0 0 6000 3 1 04 18000 0.81 18000.00 0 0 0 0 3 4 0 100.00 526884000 100.00 100.00 4824000 87814 4824000 87814 804 100.00 0.00 6000 54.93 6000 804 100 243966000 GRAND TOTAL 6664 100 2226000 282 100.0 2226000 100.00 0.00 GRAND TOTAL 87814 100 00 526884000 100 00 4824000 804 100.00 4824000 100.00 0.00 The Board of Directors of the Company at its meeting held on September 14, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock C. Allocation to Non Retail Individual Investors (After Technical Rejections & Withdrawal – On Sample Basis): The Basis of Allotment to Other than Retail Individual Investors Exchange viz., NSE EMERGE and has authorised the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants at the issue price of ₹23/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.59 times. The total number of shares allotted in this category The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the email id's and address of the applicants as registered with the depositories / as filled in is 22.26.000 Equity Shares to 282 successful applicants the application form on September 15, 2023. Further, the instructions to Self Certified Syndicate Banks being processed on September 14, 2023 for unblocking fund. In case the same is The category wise details of the Basis of Allotment are as under (On Sample Basis): not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary No. of Total No. % to Proporti- Allocation Allocation Ratio of Ratio of Serial Number of % to Total % to Surplus/ accounts subject to validation of the account details with the depositories concerned. The Company shall file the listing application with NSE on September 15, 2023. The Company is in Number % to No. of Deficit Shares of Total of Shares allottees allottees Number successful total total Total onanate per per the process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on and about Monday, September 18, 2023. applied fo applica applied shares Applicant to applicants Shares [14]-[7] to *Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus dated September 04, 2023. tions in each (Before (After Qualifying allocated Categor available appliappli-(after INVESTORS PLEASE NOTE rounding roundina cants cants rounding Wise) receive category applicants allotted The details of the allotment made would also be hosted on the website of Registrar to the Offer, Cameo Corporate Services Limited at www.cameoindia.com. off) :RATIO RATIO off All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, Serial number of the Application Form [9] [10] [12] [14] [16] [2] [3] [4] [5] [6] [7] [8] [11] [15] [1] [13] number of Equity Shares applied for and Bank Branch where the application had been lodged and and payment details at the address of the Registrar given below 12000 5075 76.16 60900000 24.95 555665.10 109.49 6000 93 5075 93 32.40 558000 25.07 2334.87 0 **Cameo Corporate Services Limited** 12 2 8100000 3.32 73906.20 12 18000 450 6.75 164.24 6000 450 0 4.18 72000 3.23 -1906.20 an Building" 1 Club House Road, Chennai- 600 002. Tel: +91 40 6716 2222; E-mail: priya@cameoindia.com 24000 179 2.69 4296000 | 1.76 | 39197.66 218.98 6000 179 2.44 42000 | 1.89 2802.34 Investor Grievance e-mail: investor@cameoindia.com; Website: www.cameoindia.com; Contact Person: K. Sreepriya; SEBI Registration No.: INR000003753 4 30000 2850000 1.17 26004.03 1.39 1.08 -2004.03 95 1.43 273.73 6000 4 95 0 4 24000 For JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED 18000 0.81 -2036.79 CAMEO 5 36000 61 0.92 2196000 0.90 20036.79 328.47 6000 3 61 0 3 1.06 On behalf of Board of Directors 1.08 -2825.21 42000 70 1.05 2940000 1.21 26825.21 383.22 6000 70 1.39 24000 Sd/-Alok Prakash 7 48000 239 3.59 11472000 4.70 104673.08 437.96 6000 17 17 5.92 102000 4.58 -2673.08 239 0 Place : Kolkata Managing Director 67 3618000 54000 1.01 1.48 33011.44 492.71 6000 36000 1.62 2988.56 8 6 67 6 2.09 0 Date : September 15, 2023 DIN: 00375634 9 60000 75 1.13 4500000 1.84 41059.00 547.45 6000 75 7 2.44 42000 1.89 941.00 0 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS 0.15 6000 0.27 10 66000 10 660000 0.27 6021.99 602.20 6000 0.37 -21.99 1 10 0 PROSPECTS OF JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED. 40 252000 3 0.05 756000 0.31 6897.91 2299.30 6000 3 0.37 6000 0.27 -897.91 Disclaimer: JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED has filed a Prospectus dated September 04, 2023 with the ROC. The Prospectus shall be made available on the 41 258000 0.01 258000 0.11 2354.05 2354.05 6000 0 00 -2354 05 1 0 0 0.00 0 0 0 website of the SEBI at www.sebi.gov.in as well as on the website of the LM i.e., Affinity Global Capital Market Private Limited at www.affinityglobalcap.in, the website of the NSE Emerge 264000 264000 2408.79 2408.79 6000 0.00 -2408.79 at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" 42 0.01 0.11 0.00 1 0 0 0 0 0 beginning on page 25 of the Prospectus. 43 270000 4 0.06 1080000 0.44 9854.16 2463.54 6000 2 4 0 2 0.71 12000 0.54 2145.84 The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in 1 0 44 276000 0.01 276000 0.11 2518.29 2518.29 6000 0 0 0.00 0 0.00 -2518.29 0 the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except 288000 45 2 0.03 576000 0.24 5255.55 2627.78 6000 2 0 0.37 6000 0.27 744.45 pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the 46 294000 1 0.01 294000 0.12 2682.52 2682.52 6000 0 0 0 0.00 0 0.00 -2682 52 United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) 47 300000 0.14 2700000 1.11 24635.40 2737.27 6000 1.39 1.08 -635.40 9 4 9 4 24000 outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. 48 306000 2792.01 1 0.01 306000 0.13 6000 0 0 0.00 0 0.00 -2792.01 The Equity Shares have not been and will not be registered. listed or otherwise gualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be 2792.01 0 0 49 312000 2 0.03 624000 0.26 5693.51 2846.76 6000 0.37 6000 0.27 306.49 made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. 1 2 0 1 CONCEPT