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(Please scan this QR Code to view the Offer Document)

R. K. FASHION ACCESSORIES LIMITED

Our Company was originally incorporated on March 23, 2010 as a Private Limited Company in the name and style of "Satabadi Distributor Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U51101WB2010PTC144256 issued by the Registrar of Companies, Kolkata after that Company has changed its name from "Satabadi Distributor Private Limited" to "R.K. Fashion Accessories Private Limited" pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on January 31, 2011 and a fresh Certificate of Incorporation dated February 9, 2011 was issued by the Registrar of Companies, Kolkata. Later, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on February 04, 2026 and consequently the name of our Company was changed from "R.K. Fashion Accessories Private Limited" to "R.K. Fashion Accessories Limited" and a fresh Certificate of Incorporation dated March 16, 2026 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U18109WB2010PLC144256. For details of change in the name of our Company and address of Registered Office of our Company, see "History and Certain Corporate Matters" on page [•] of the Red Herring Prospectus.

Contact Person: Mr. Ravi Kumar Bahl, Company Secretary and Compliance Officer; Tel: +91 8282052929; E-mail: cs@citygirljewellery.com; Website: www.citygirljewellery.co.in Corporate Identity Number: U18109WB2010PLC144256

OUR PROMOTERS: MR. MD. QASIM, MR. MOHAMMED USMAN, MR. MOHAMMED IMRAN AND MR. MD. AURANGZEB

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THIS OFFER IS A BOOK BUILT OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI ICDR REGULATIONS. (For further details, please see "The Offer" beginning on page no. 78 of the Red Herring Prospectus). A copy of the Red Herring Prospectus will be delivered for filing to the Registrar of Companies as required under Section 26(4) of the Companies Act, 2013. For further details please refer to the Chapter titled "Offer Procedure" beginning on Page No. 407 of the Red Herring Prospectus

OFFER PERIOD

BID/ISSUE OPENS ON: MONDAY, OCTOBER 05, 2026

BID OFFER CLOSURES ON: WEDNESDAY, OCTOBER 07, 2026

INITIAL PUBLIC OFFER OF UPTO 42,67,200* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF R. K. FASHION ACCESSORIES LIMITED ("OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [•] LAKHS COMPRISING A FRESH OFFER OF UP TO 42,67,200 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY ("THE OFFER") OF WHICH UPTO 2,14,400 EQUITY SHARES AGGREGATING TO ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO 40,52,800 EQUITY SHARES AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.50% AND 26.11%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* Subject to finalization of basis of allotment

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE OFFER CONSTITUTES FRESH ISSUE OF EQUITY SHARES

PRICE BAND: ₹ 77 TO ₹ 82 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.7 TIMES OF FACE VALUE AND CAP PRICE IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2026 (ANNUALIZED BASIS) AT THE FLOOR PRICE IS 11.81 AND AT THE CAP PRICE IS 12.58 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

RK Fashion Accessories Ltd. is a Kolkata-based company involved in the manufacturing through contract manufacturers and wholesale distribution of imitation jewellery, along with the trading of branded cosmetics. Our company produces and distributes a variety of handcrafted jewellery items that incorporate elements of traditional design alongside contemporary styles.

(1) Our Company in consultation with the Book Running Lead Manager, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

* The UPI mandate end time and date shall be at 5:00 PM on Bid/Offer Closing Day

For further details please refer to the Chapter titled "Offer Procedure" beginning of Page 407 of Red Herring Prospectus. A copy of this Red Herring Prospectus shall be delivered for registration to the Registrar of Companies, Kolkata at West Bengal as required under section 26 and 32 of Companies Act 2013

ALLOCATION OF THE OFFER	
QIB PORTION	NOT MORE THAN 50% OF THE NET OFFER
INDIVIDUAL PORTION	NOT LESS THAN 35% OF THE NET OFFER
HNI PORTION	NOT LESS THAN 15% OF THE NET OFFER
MARKET MAKER PORTION	UPTO 2,14,400 EQUITY SHARES OR 5.024% OF THE OFFER

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

RISKS TO INVESTORS

For detailed Risk Factor refer to page 38 of the Red Herring Prospectus.

1. **Risk to Investors:** Summary description of key risks based on materiality:

a. Significant portion of our revenue has been generated from Eastern part of India, any loss of business from these states may adversely affect our revenues and profitability.

b. Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customers may have a material and adverse effect on our business and results of operations.

c. Our manufacturing relies on contract manufacturers who operate independently, which could introduce us to potential risks stemming from any challenges or changes affecting their operations.

d. Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.

e. Our Company has negative cash flows from its operating activities, investing activities and financing activities majorly in the prior period, details of which are given below. Sustained negative cash flow could impact our growth and business.

2. **Details of suitable ratios of the company and its peer group.**

Sr. No.	Name of the company	Face Value (Per share)	CMP as on September 28, 2026 (in Rs.)	EPS# (Rs)	P/E Ratio*	RONW* (%)	NAV ^ (Rs. Per share)	PAT ^ (Rs. Per share)
1	R. K. Fashion Accessories Limited	10	[•]	1.63	[•]	10.16	15.99	182.86
Peer Group								
2	Banaras Beads limited	10	119.20	2.69	44.31	3.08	87.38	177.46

Note: Industry Peer may be modified for finalization of Issue Price before filing Prospectus with ROC.

* Sourced from Annual Reports, Audited Financial taken from, BSE and NSE.

Calculated on annualized basis for better peer comparison.

^ Not Annualized.

Notes

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for R. K. Fashion Accessories Limited are based on the restated results for the financial period ended June 30, 2026.
- The figures for Banaras Beads Limited are based on standalone audited results for the year ended March 31, 2026. The Current Market Price (CMP) is the price of respective scrip as on September 28, 2026.

3. **Return on Net Worth ("RoNW")**

As derived from the Restated Financial Statements of our Company:

Period	RoNW, as derived from the Restated Financial Information (%)	Weight
Financial Year ended March 31, 2026	38.90	3
Financial Year ended March 31, 2025	20.35	2
Financial Year ended March 31, 2024	12.12	1
Weighted Average	28.25	-
For the stub period ended June 30, 2026	10.16	

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

* Calculated on annualized basis.

1. **Details of proposed / under-taken pre-issue placements date from the DRHP filing date-** Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date-** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. **Pre-issue Shareholding of Promoter/Promoter Group and Additional Top 10 Shareholders of the company:**

Period		RoNW, as derived from the Restated Financial Information (%)				Weight
Financial Year ended March 31, 2026		38.90				3
Financial Year ended March 31, 2025		20.35				2
Financial Year ended March 31, 2024		12.12				1
Weighted Average		28.25				-
For the stub period ended June 30, 2026		10.16				

Notes: Return on Net Worth (%) = Profit for the year / Net Worth at the end of the year

* Calculated on annualized basis.

1. **Details of proposed / under-taken pre-issue placements date from the DRHP filing date-** Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date-** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. **Pre-issue Shareholding of Promoter/Promoter Group and Additional Top 10 Shareholders of the company:**

Sr. No.	Shareholders	Pre-Issue shareholding at the date of advertisement		Post Issue shareholding at allotment			
				At the lower end of price band Rs 77		At the Upper end of the price band Rs 82	
		No of shares	% of Pre-Issue Capital	No of shares	% of Post-Issue Capital	No of shares	% of Post- Issue Capital
Promoters							
1	Mohammed Usman	67,63,076	60.11	67,63,076	43.59	67,63,076	43.59
2	MD Qasim	44,40,196	39.46	44,40,196	28.62	44,40,196	28.62
3	MD Aurangzeb	1,700	0.02	1,700	0.01	1,700	0.01
4	Mohammed Imran	1,700	0.02	1,700	0.01	1,700	0.01
Promoter Group							
1	Shaistah Usman	1,700	0.02	1,700	0.01	1,700	0.01
2	Afreen Imran	1,700	0.02	1,700	0.01	1,700	0.01
3	Farah Aurangzeb	1,700	0.02	1,700	0.01	1,700	0.01
Public							
1	Md. Shahid Bagsaria	15,249	0.13	15,249	0.10	15,249	0.10
2	Md. Farooque Bagsaria	22,542	0.20	22,542	0.15	22,542	0.15

Notes:

1) Includes all options that have been exercised until date of the pre-issue and price band advertisement and the post issue shareholding shall be updated in the prospectus based on transfers exercise until such date.

2) Assuming full subscription in the issue (fresh issue). The post-issue shareholding details at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, as this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, kit will be updated in the shareholding pattern of the prospectus.

BASIS OF OFFER PRICE

The "Basis of Offer Price" on page 162 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of Offer Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 162 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

Sequence of Activities	Listing on and above October 12, 2026
Application Submission by investors	Electronic application [Online ASBA through 3- in 1 account]- Up to 5 pm on day October 07, 2026 Electronic Application [Bank ASBA through Online channels [like Internet banking and Syndicate etc]- Upto 4 pm on October 07, 2026 Electronic Application [Syndicate Non-Retail, Non-Individual Applications] – Upto 3 pm on October 07, 2026 Physical Application [Bank ASBA]- Upto 1 pm on October 07, 2026 Physical Applications [Syndicate Non-Retail, non-individual applications of QIBs and NIs]- Upto 12 on October 07, 2026 and Syndicate members shall transfer such applications to banks before 1 pm on October 07, 2026
Bid Modification	From Issue opening date up to 5 pm on October 07, 2026
Validation of bid details with depositories	From Issue Opening date to 5 pm on October 07, 2026
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NFCI – PSPs/ TPAPs - issuer banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bankers to submit to SEBI sought as and when

UPI mandate acceptance time	October 07, 2026– 5 pm
Issue closure	October 07, 2026– 4 pm for QIB and NII categories October 07, 2026– 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be computed before 9: 30 AM on October 08, 2026
Third party check on non -UPI applications	On daily basis and to be computed before 1 pm on October 08, 2026
Submission of final certificate -For UPI from Sponsor Bank -For bank ASBA from all SCSBs For syndicate ASBA	UPI ASBA – Before 9: 30 pm on October 07, 2026 All SCSBs for Direct ASBA – before 7: 30 pm on October 07, 2026 Syndicate ASBA – Before 7:30 pm on October 07, 2026
Finalization of rejections and completion of basis	Before 6 pm on October 08, 2026
Approval of basis by stock exchange	Before 9 pm on October 08, 2026
Issuance of fund transfer instructions in separate files for debit and unblock, For bank ASBA and online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 09: 30 on October 09, 2026 Completion before 2 pm on October 09, 2026 for fund transfer Completion before 4 pm on October 09, 2026 for unlocking
Corporate action execution for credit of shares	Intimation before 2 pm on October 09, 2026and Completion before 6 pm on October 09, 2026
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7: 30 pm on October 09, 2026
Publish allotment advertisement	On the website of the issuer BRLM and RTA – before 9 pm October 09, 2026 In newspapers – on October 12, 2026 day but not later than October 12, 2026
Trading starts	October 12, 2026

3. **Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:**

a. **The price per share of our company based on the primary/ new issue of shares (equity/convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**

There has been following issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of 2,223 shares issued on May 31, 2025 and issuance of 1,05,87824 bonus shares on March 19, 2026) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of 30 days.

b. **The price per share of our Company based on the secondary sale/acquisition of shares (equity shares):**

There have been no secondary sale/acquisition of Equity shares or any convertible securities where our promoters or the members of our Promoter Group are a party to a transaction during the 18 months preceding the date of Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transaction combined together over a span of rolling 30 days.

c. **Since there were primary or secondary transactions of equity shares of our company during the 18 months preceding the date of filing of the Red Herring Prospectus, therefore no such information, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, has been provided.**

Weighted Average Cost of Acquisition (Primary Transaction)	0.77
Weighted Average Cost of Acquisition (Secondary Transaction)	NA

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page 237 of the Red Herring Prospectus. The Memorandum of Association of our company is a material document for inspection in relation to the offer. For further details see the section "Material Contract and Documents for Inspection" on page [•] of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members of our company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the company is Rs. 17,00,00,000 divided 1,70,00,000 into equity shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the company before the issue is Rs. 11,24,95,630 divided into 1,12,49,563 equity shares of Rs. 10 each. For details of the capital structure see "Capital Structure" on the page 102 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.					
ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Sudhir Jain	10	5,000	Mohammed Usman	10	67,63,076
Rohit Agarwal	10	5,000	MD Qasim	10	44,40,196
			MD Aurangzeb	10	1,700
			Mohammed Imran	10	1,700

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated July 30, 2026. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on September 29,, 2026 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 376 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 379 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 38 of the Red Herring Prospectus.

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India Telephone: +91 33 4004 7188 E - mail: compliance@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838	Cameo Corporate Services Limited Subramanian Building” 1 Club House Road, Chennai- 600 002. Tel: +91 40 6716 2222 E-mail: priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	Mr. Ravi Kumar Bahl Company Secretary & Compliance Officer R. K. Fashion Accessories Limited Room No. A-201, 2nd Floor, Bagree Market 71.B. R. B. Basu Road, Kolkata - 700001, West Bengal, India Tel: +91 8282052929 Email: cs@citygirljewellery.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.citygirljewellery.co.in, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company; Room No. A-201, 2nd Floor, Bagree Market 71, B. R. B. Basu Road, Kolkata - 700001, West Bengal, India and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Offer Procedure” beginning on page [•] of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date: September 29, 2026
Place : Kolkata, West Bengal

DISCLAIMER: R. K. FASHION ACCESSORIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.citygirljewellery.co.in. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled “Risk Factors” beginning on Page No. [•] of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (“The Securities Act”) or any state securities law in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transaction’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For R. K. Fashion Accessories Limited
Sd/-
Md. Qasim
Managing Director
DIN: 01502252

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



ROYAL CHAIN LIMITED

ROYAL CHAIN LIMITED

Our Company was originally formed as a partnership firm under the name of “M/s. Royal Links” pursuant to a deed of partnership dated April 21, 2004, between Suresh Futarmal Jain and Futarmal Dalichand Jain and registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Bombay on January 10, 2005. Pursuant to a deed of retirement cum admission dated April 1, 2007, Manish Futarmal Jain, sole proprietor of “Royal Chains”, a proprietorship concern established on August 15, 1990, was admitted as a partner to M/s. Royal Links and the name of the partnership firm was changed from “M/s. Royal Links” to “M/s. Royal Chains”. Thereafter, our Company was converted from a partnership firm to a private limited company in compliance with the provisions of the Companies Act, 1956, and a certificate of incorporation dated September 5, 2013 in the name of “Royal Chains Private Limited”, was issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was changed from “Royal Chains Private Limited” to “Royal Chain Private Limited” for strategic reasons, pursuant to a fresh certificate of incorporation dated April 4, 2025, issued by the Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted into a public limited company pursuant to a board resolution dated December 2, 2025, and a special resolution passed by our Shareholders dated January 2, 2026, and consequently, the name of our Company was changed to “Royal Chain Limited” and a fresh certificate of incorporation dated January 23, 2026, was issued by the Registrar of Companies, Central Processing Centre. For details of changes in our name and registered office, see “*History and Certain Corporate Matters*” beginning on page 219 of the draft red herring prospectus dated September 28, 2026 (“DRHP”).

Registered Office: 101, 1st floor, Plot no. 127/129, Royal House, Shaikh Memon Street, Zaveri Bazar, Kalbadevi, Mumbai 400 002, Maharashtra, India
Corporate Office: A-606/2, Trans Thane Creek Industrial Area, Shil Phata, Mahape Road, Navi Mumbai - Thane, 400 710, Maharashtra, India Tel: +91 22 6996 3333 (326);
Website: www.royalchaingroup.com; **Contact person:** Gaurav Garg, Head Legal, Company Secretary and Compliance Officer
E-mail: cs@royalchains.com; **Corporate Identity Number:** U74120MH2013PLC247888

OUR PROMOTERS: SURESH FUTARMAL JAIN, MANISH FUTARMAL JAIN, NILESH FUTARMAL JAIN, SNNEH SURESH JAIN, NAMAN MANISH JAIN, ROYAL FAMILY WELFARE TRUST, CELESTIAL CHARMS AND FOXY FEATHERS

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF ROYAL CHAIN LIMITED (“OUR COMPANY”) OR “THE COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹10,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹8,500.00 MILLION BY OUR COMPANY (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹1,500.00 MILLION, COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹500.00 MILLION BY SURESH FUTARMAL JAIN, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹500.00 MILLION BY MANISH FUTARMAL JAIN, UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹250.00 MILLION BY CELESTIAL CHARMS AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹250.00 MILLION BY FOXY FEATHERS (THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”, AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE PORTION OF THE OFFERED SHARES ARE TOGETHER REFERRED TO AS THE “PROMOTER SELLING SHAREHOLDERS”). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A MARATHI NATIONAL DAILY NEWSPAPER (MARATHI ALSO BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and intimation to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (such portion the “**QIB Portion**”) provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which 40% shall be reserved as under: (i) up to 33.33% for domestic Mutual Funds; and (ii) up to 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors (“**Anchor Investor Allocation Price**”), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (“**Net QIB Portion**”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which (a) one third portion shall be reserved for NIBs with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“**ASBA**”) process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see “*Offer Procedure*” beginning on page 396 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus dated September 28, 2026, with the Securities and Exchange Board of India (“SEBI”) and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.royalchaingroup.com and on the websites of the Book Running Lead Managers (“**BRLMs**”), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmfi.com and www.360.one, respectively. Our Company invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The public is requested to send a copy of the comments to SEBI, to the Head Legal, Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Head Legal, Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to “*Risk Factors*” beginning on page 18 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (“**RHP**”) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP and the Draft Abridged Prospectus. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled “*Capital Structure*” on page 78 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled “*History and Certain Corporate Matters*” beginning on page 219 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER	REGISTRAR TO THE OFFER
JM Financial JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: royalchain ipo@jmfi.com Investor grievance e-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	MUFG MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247 L.B.S. Marg, Vikhroli (West), Mumbai - 400 063, Maharashtra, India Telephone: +91 810 811 4949 E-mail: royalchain.ipo@in.mpms.mufg.com Investor grievance e-mail: royalchain.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROYAL CHAIN LIMITED
On behalf of the Board of Directors
Sd/-
Gaurav Garg
Head Legal, Company Secretary and Compliance Officer

ROYAL CHAIN LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated September 28, 2026 with SEBI and the Stock Exchanges. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.royalchaingroup.com and on the websites of the Book Running Lead Managers (“**BRLMs**”), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmfi.com and www.360.one, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “*Risk Factors*” beginning on page 18 of the DRHP and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP or the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ as defined in and in reliance on, Regulation S under the U.S. Securities Act.