COMMON BID CUM APPLICATION FORM

FASCINATE TEXTILES LIMITED - INITIAL PUBLIC OFFER- R

Registered and Corporate Office: 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1West Bengal India, Kolkata- 700124
Contact Person: Mrs. Ritika Sharma, Company Secretary and Compliance Officer; **Tel:** +91 82403-01827
E-mail: compliance@fascinatetextile.in **Website:** www.fascinatetextile.com
Corporate Identity Number: U17299WB2017PLC219383

FOR RESIDENT INDIAN INVESTORS INCLUDING RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS, INDIVIDUAL INVESTORS/BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

(Please scan this QR Code to view the RHP, Abridged Prospectus and Price Band Advertisement)

To,
The Board of Directors
FASCINATE TEXTILES LIMITED

100% BOOK BUILT OFFER
ISIN : INE1Q2D01019

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)			
		Bid Price	Individual Discount	Net Price	"Cut-off" (Please ✓ tick)
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1					☐
(OR) Option 2					☐
(OR) Option 3					☐

5. CATEGORY

- ☐ Individual Investors/ Bidders
- ☐ Non-Institutional Bidder
- ☐ QIB

6. INVESTOR STATUS

- ☐ Individual(s) - IND
- ☐ Hindu Undivided Family - HUF*
- ☐ Bodies Corporate - CO
- ☐ Systemically Important NBFCs
- ☐ Banks & Financial Institutions - FI
- ☐ Mutual Funds - MF
- ☐ National Investment Fund - NIF
- ☐ Insurance Funds - IF
- ☐ Insurance Companies - IC
- ☐ Venture Capital Fund - VCF
- ☐ Alternative Investment Fund - AIF
- ☐ Other QIBs - OTH
- ☐ Non Resident Indian - NRI (Non-repatriation basis)
- ☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH
  Please Specify _____

HUF should apply only through Karta (Application by HUF would be treated on par with individual).

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☑

Amount blocked (₹ in figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR

UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER

Date : _____, 2026

8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.

1)

2)

3)

MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)

TEAR HERE

FASCINATE TEXTILES LIMITED
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Bid cum Application Form No.

PAN of Sole / First Bidder

DP ID / CL ID

Amount blocked (₹ in figures) | ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp & Signature of SCSB Branch

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

TEAR HERE

FASCINATE TEXTILES LIMITED - INITIAL PUBLIC OFFER -R

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price (₹)			
Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

FASCINATE TEXTILES LIMITED 1

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

TEAR HERE

Oriental press limited, Tel.: 022-40285888

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JULY 23, 2026, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated July 23, 2026, filed with the Registrar of Companies, Kolkata. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investors/Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer. I/We confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP as applicable and the Prospectus.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/we have read and agree to the representations, warranties and agreements contained the section "*Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction*" in the RHP (C) the Equity Shares Offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the United States and may not be Offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being Offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/we were outside of the United States at the time the Offer of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have has sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("**SEBI**") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and as disclosed in the RHP. I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see *"Issue Procedure"* and *"Restriction on Foreign Ownership of Indian Securities"* beginning on pages 388 and 434, respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Offer' during the Bid/Issue period by a Bidder and not 'an Issue'.
2. The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("**CBDT**") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band and the minimum Bid Lot have been decided by the Company and in consultation with the BRLM will be advertised in all editions of Financial express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper) and Gujarati regional editions of Gujarat Parvah, a Gujarati daily newspaper, (Gujarati being the regional language of Gujarat where our Registered Office is located), each with wide circulation, at least two Working Days prior to the Bid/Offer Opening Date and have been made available to BSE Limited ("**BSE**", "**Stock Exchange**") for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of any revision to the Price Band, the Bid/Offer Period will be extended, by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding ten (10) Working Days. In case of a force majeure, banking strike or similar circumstances, the Company may, in consultation with the BRLM, may for reasons to be recorded in writing extend the Bid/Issue Period for minimum three (3) working days subject to the Bid/Issue Period not exceeding ten (10) working days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the changes on the website of the BRLM and on the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.
5. **Maximum and Minimum Bid Size:** In case of Individual Investors/Bidders, such number of Equity Shares such that the Bid Amount that the Bid Amount exceeds ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
6. Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
8. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
9.
   - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
   - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
   - **UPI Bidders using UPI Mechanism:**
     - **Please ensure that your bank is offering UPI facility for public issue.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Issue Procedure"* on page 388 of the RHP.
10. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

    You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
13. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
14. This Bid cum Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in *"Other Regulatory and Statutory Disclosures"* and *"Issue Procedure"* on pages 351 and 388, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective Website of the BRLM and the Stock Exchange.

TEAR HERE

- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the Issue at **Tel.:** +91 40 6716 2222; and **E-mail:** priya@cameoindia.com
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date

COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER
FASCINATE TEXTILES LIMITED **Registered and Corporate Office:** 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1West Bengal India, Kolkata- 700124 **Contact Person:** Mrs. Ritika Sharma, Company Secretary and Compliance Officer; **Tel:** +91 82403-01827 **E-mail:** compliance@fascinatetextile.in **Website:** www.fascinatetextile.com **Corporate Identity Number:** U17299WB2017PLC219383	**CAMEO CORPORATE SERVICES LIMITED** Subramanian Building" 1 Club House Road, Chennai- 600 002 **Tel:** +91 40 6716 2222 **E-mail:** priya@cameoindia.com **Investor Grievance e-mail ID:** investor@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Mrs. K. Sreepriya **SEBI Registration No.:** INR000003753

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated July 23, 2026 (the "RHP"). You are encouraged to read greater details available in the Prospectus (Download link:-. https://fascinatetextile.com/initial-public-offer/) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Book Built Issue

FASCINATE TEXTILES LIMITED

CIN: U17299WB2017PLC219383; Date of Incorporation: February 09, 2017

Registered Office & Corporate Office	Contact Person	Email and Telephone	Website
3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1 West Bengal India Kolkata – 700124	Mrs. Ritika Sharma, Company Secretary & Compliance Officer	Tel: +91 82403-01827 Email: compliance@fascinatetextile.in	www.fascinatetextile.com

NAME OF PROMOTERS OF THE COMPANY

OUR PROMOTERS: MR. VISHAL NAHAR, MR. CHIRAG AHUJA, MR. RISHABH NAHAR, MR. NARINDER KUMAR AHUJA AND VISHAL NAHAR HUF

Details of Offer to Public:

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Offer under 229(1)/229(2)	Share Reservation			
					QIB	NII	II	Market Maker
Fresh Issue and Offer for Sale	Up to 34,57,600 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Up to 8,36,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Up to 42,93,600 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	This issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR)Regulations, 2018 as amended	43,200	16,16,000	24,19,200	2,15,200

These equity shares are proposed to be listed on the SME Platform of NSE Limited ("NSE Emerge") and the Designated Stock Exchange will be NSE for the purpose of the Offer

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders:

Name of the Selling Shareholder	Type	Number of shares offered	Weighted Average Cost of Acquisition per Equity Share (In ₹) *
Neetu Nahar	Promoter Group- Selling Shareholder	Up to 8,36,000 Equity Shares aggregating up to ₹ [●] lakhs	NIL

*** As certified by M/s Jain Sonu & Associates., Chartered Accountants by way of their certificate dated May 26, 2026**

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

OFFER PRICE, MINIMUM APPLICATION LOT & INDICATIVE TIMELINES

Offer Price *	Rs. [●]/- per Equity Share of Face Value of Rs. 10/- each
Minimum Application Lot Size	1,600 equity shares (2 lots)
Offer Opens On	August 11, 2026
Offer Closes On (T)	August 13, 2026
Finalisation of Basis of Allotment (T+1)	August 14, 2026
Initiation of Refunds (T+2)	August 17, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	August 17, 2026
Commencement of trading of Equity Shares (T+3)	August 18, 2026

**For details of Offer Price and Basis of Offer Price, please refer to advertisement and Page* 161 *of Red Herring Prospectus.*

Details of WACA of all shares transacted over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	6.83	22.84	0 - 949

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares of Rs. 10/-. The Offer Price determined by our Company in consultation with the 'BRLM' on the basis of the assessment of the market demand of the Equity Shares by way of the Book Built Process, as stated under "**Basis of Offer Price**" on page 161 of the Red Herring Prospectus should not be considered indicative of the market price of Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specified attention of the investors is invited to the Section titled **"Risk Factors"** on page 47 of the Red Herring Prospectus and on pages 07 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and / or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e., www.nseindia.com; and the BRLM at www.affinityglobalcap.in

PRICE INFORMATION OF BRLM*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
SME BOARD				
Auro Impex & Chemicals Limited	Affinity Global Capital Market Private Limited	(9.10%) 2.77%	(13.85%) 5.24%	(12.88%) 7.54%
Jiwanram Sheoduttrai Industries Limited	Affinity Global Capital Market Private Limited	(33.00%) (1.60%)	(45.50%) 6.57%	(48.00%) 11.24%
Atmastco Limited	Affinity Global Capital Market Private Limited	53.13% (0.52%)	172.31% 1.74%	180.99% 11.25%
Vdeal System Limited	Affinity Global Capital Market Private Limited	(22.65%) 2.05%	(16.15%) (4.54%)	(24.12%) (12.48%)
Rama Telecom Limited	Affinity Global Capital Market Private Limited	(9.72%) (2.69%)	(8.33%) (3.22%)	(4.72%) 2.31%
Pushpa Jewellers Limited	Affinity Global Capital Market Private Limited	14.24% (3.19%)	26.03% (2.23%)	(8.48%) 3.41%
Galaxy Medicare Limited	Affinity Global Capital Market Private Limited	(59.72%) 1.01%	(57.41%) 2.75%	(71.76%) (8.60%)
Sundrex Oil Company Limited	Affinity Global Capital Market Private Limited	(52.03%) (2.30%)	(61.99%) (12.03%)	(-62.65%) (-7.26%)
Utkal Speciality Industries India Ltd	Affinity Global Capital Market Private Limited	(58.21%) (7.19%)	NA	NA
MAIN BOARD				
-	-	-	-	-

Disclosures subject to recent 6 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name and contact details of BRLM	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7183 E-mail: compliance@affinityglobalcap.in Investor Grievance Email: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal CIN: U74110WB1995PTC073711
Name of Syndicate Members	N.A.
Name and contact details of Underwriters	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7188 E-mail: compliance@affinityglobalcap.in Investor Grievance Email: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal SEBI Registration No.: INM000012838 GIRIRAJ STOCK BROKING PRIVATE LIMITED Shantiniketan Building, 8 Camac Street, 15th Floor, Suite No. 1501, Kolkata-700017

	Tel. No.: 9547473969 E-mail: giriraj@girirajstock.com Contact Person: Kuntal Laha SEBI Registration No.: INZ000212638
Name and contact details of Market Maker	GIRIRAJ STOCK BROKING PRIVATE LIMITED Shantiniketan Building, 8 Camac Street, 15th Floor, Suite No. 1501, Kolkata-700017 Tel. No.: 9547473969 E-mail: giriraj@girirajstock.com Contact Person: Kuntal Laha SEBI Registration No.: INZ000212638 Member Code- 90318
Name and contact details of Registrar to the Issue	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai – 600002, India Tel. No.: (044) 4002 0700; Email: priya@cameoindia.com; Website: https://cameoindia.com/ Investor Grievance Email: investor@cameoindia.com Contact Person: K. Sreepriya SEBI Regn. No.: INR000003753; CIN: U67120TN1998PLC041613
Name of Statutory Auditor	Jain Sonu & Associates, Chartered Accountants Address: 58, Mahatma Gandhi Road, Tower 5 Alcove Tower Flat 2B Diamond City South Tollygunj Karunamoyee Kolkata 700041 Telephone: (033) 4060 6903 E-mail: casonujain@gmail.com Contact Person: CA Sonu Jain Membership No.: 060015 Peer Review Certificate Number: 015686 Firm Registration Number: 324386E
Name of Monitoring Agency	Brickwork Ratings India Private Limited
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self – Certified Syndicate Banks	The list of SCSBs, App(s) and UPI handle(s) being used for making the application in public issues through ASBA process is listed hereunder and the same is updated from time to time by SEBI and web link to access the same are furnished hereinbelow: Self-Certified Syndicate Bank under the direct ASBA facility https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 Self-Certified Syndicate Bank under the Syndicate ASBA facility for other than Retail category https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 Self-Certified Syndicate Bank eligible as Issuer Bank for UPI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 Self-Certified Syndicate Bank as Sponsor Bank for UPI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=41 Mobile Applications for using UPI in public issues https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Non – Syndicate Registered Brokers	You can submit Application Forms in the Issue to the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the NSE at www.nseindia.com, as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant and Stock Brokers Locations, along with their names and contact details are available on the website of the NSE at www.nseindia.com, as updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

Sl. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Vishal Nahar	Individual	Mr. Vishal Nahar, aged 50 years, is the Chairman, Managing Director and Promoter of our Company. He has been appointed as a Chairman & Managing Director by the Board of Directors in the Board Meeting held on July 21, 2025 and the same has been approved by the shareholders of the Company in the Extra Ordinary General Meeting of the Company held on August 12, 2025. He holds a Bachelor's Degree in Commerce from University of Calcutta. Mr. Nahar has 17 years of experience in the Garment and Textile Industry. He has been employed with RA Fashion as General Manager in Garment Manufacturing Unit from 05 August 2008 to 30th June 2016. During his tenure as a General Manager in RA Fashion, he was responsible for overseeing the entire garment manufacturing operations including production, quality control and timely order execution along with managing teams across various departments such as cutting, stitching, finishing, embroidery and dispatch and coordinates with vendors, suppliers, buyers for smooth business operations to ensure compliance with Industry standards, buyer requirements and labour laws which helped in contributing to business growth through strategic planning and operational excellence. He was being the Partner of S R Creation and actively engaged in the business from July 16,2016 to 01 January 2024. During his tenure as a Partner in SR Creation, he was actively engaged in the management and operations of the company and has contributed to its growth and success. In his capacity as a Chairman and Managing Director, he mentors, guides and provides perspective, strategic planning, leadership and direction to the Board and management of the Company for enriching the brand for long run. His vision to do business with ethics and to keep up with latest developments, consistent innovation in technology and management practices has helped him to provide an overall growth for the Company.
2.	Mr. Chirag Ahuja	Individual	Mr. Chirag Ahuja, aged 30 years, is the Whole Time Director & Chief Financial Officer of our Company. He has been appointed as a Whole Time Director & Chief Financial Officer by the Board of Directors in the Board Meeting held on July 21, 2025 and the same has been approved by the shareholders of the Company in the Extra Ordinary General Meeting of the Company held on August 12, 2025. He holds a Bachelor's Degree in Commerce from University of Calcutta. Mr. Ahuja has gained more than 5 years of experience in the garment and textile industry. He was appointed as the Partner of Raiment Lifestyle Co and actively engaged in the business from 01 April 2020 to 31 December 2023. During his tenure as a Partner in Raiment Lifestyle Co. he was actively involved in various aspects of garment manufacturing including cutting, stitching, dyeing and finishing. He has shown excellent knowledge of fabrics, patterns, production processes and garment finishing standards. Thereafter he has been appointed as Partner in Apex Lifestyle where he is continuing from 2nd September 2023 till date, he is responsible for overseeing the production operations as he is a Production manager therefore he is actively involved in managing factory workforce, ensuring timely completion of orders, maintaining quality standards, coordinating with different departments, and optimizing resources for efficient production in garments manufacturing unit. He has demonstrated excellent leadership, problem-solving skills, and indepth knowledge

			of the garments production process. His experience and exposure help the Board to take appropriate strategic decisions in the current competitive business era.
3.	Mr. Rishabh Nahar	Individual	Mr. Rishabh Nahar, aged 25 years, is a Promoter of the Company. He holds a Bachelor of Commerce degree and has approximately five years of experience in the garment manufacturing and textile sector. He was associated with Raiment Lifestyle Co. as a Partner from July 2020 to August 2023, where he was responsible for coordinating and overseeing various operational aspects of garment manufacturing. Since August 2023, he has been associated with Fascinate Textiles Limited as a Promoter and in September 2025 he has been further designated as a Senior Managerial Personnel, with responsibilities covering purchase and sales management, coordination with suppliers, and oversight of procurement activities. Alongside his professional experience, he has undertaken several positions of responsibility during his academic years, including leading student activities and events, participating in sports at the institutional level, and contributing to social welfare initiatives through awareness and educational engagements.
4.	Mr. Narinder Kumar Ahuja	Individual	Mr. Narinder Kumar Ahuja, aged 65 years, is the Promoter of our Company. He has been associated with our Company since April 2023 in the capacity of Promoter. He holds a Bachelor's Degree in Commerce from the University of Calcutta. He has been the Proprietor of Ahuja Carrying Corporation since April 2020, where he is responsible for overseeing transportation and logistics activities. He was earlier the Proprietor of Sree Ganesh Transport Corporation from June 2001 to 2018, during which period he was engaged in managing transportation operations and related administrative functions. His experience in business administration and logistics operations provides relevant industry understanding to the Company.
Our HUF Promoter:- Vishal Nahar HUF			

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company was originally incorporated on February 09, 2017 as a Private Limited Company under the name of "Fascinate Textiles Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U17299WB2017PTC219383 issued by the Registrar of Companies, Kolkata. Further our company was converted into a Public Limited Company pursuant to a Special Resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on 25th April, 2025, and consequently the name of our Company was changed from "Fascinate Textiles Private Limited" to "Fascinate Textiles Limited" and a fresh certificate of incorporation dated May 21, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U17299WB2017PLC219383.

For details of change in the name of our Company and address of registered office of our Company, see Chapter titled ***"History and Certain Corporate Matters"*** on page 241 of the Red Herring Prospectus.

Product/Service Offering: (Revenue segmentation by product/service offering)

We are engaged in the manufacturing of readymade garments, with operations based in West Bengal. Our product range spans menswear, womenswear, and childrenswear, with a significant portion of our output focused on garments for children. Our offerings include t-shirts, joggers, vests, leggings, shorts, and infant wear, among others, catering to a variety of end-use segments and age groups.

Geographies Served: (Revenue segmentation by Geographies)

The geographical wise revenue breakup of the Company for the past 3 F.Y.(s):

State-wise Revenue Break-up (Amount in Rs. Lakhs except %)

Particulars	March 31, 2026	% of total revenue	March 31, 2025	% of total revenue	March 31, 2024	% of total revenue
West Bengal	7,846.39	67.01	3,028.11	50.26	773.47	26.78
Karnataka	2,487.67	21.25	2,304.10	38.24	1,611.16	55.79
Haryana	425.81	3.64	129.61	2.15	49.71	1.72
Delhi	372.02	3.18	322.79	5.36	153.58	5.32
Maharashtra	193.46	1.65	130.99	2.17	61.67	2.14
Telangana	1.87	0.02	18.14	0.30	5.91	0.2
Tamil Nadu	-	-	36.14	0.60	11.12	0.39
Uttar Pradesh	-	-	25.15	0.42	211.14	7.31
Andhra Pradesh	-	-	17.72	0.29	4.10	0.14
Assam	-	-	11.07	0.18	2.44	0.08
Gujarat	-	-	0.91	0.02	3.37	0.12
Punjab	-	-	-	-	0.36	0.01
Uttarakhand	-	-	-	-	-	-
TOTAL	**11,327.22**	**96.75**	**6,024.73**	**100.00**	**2,888.02**	**1,00.00**

Export Revenue Break-up (Amount in Rs. Lakhs except %)

Particulars	March 31, 2026	% of total revenue	March 31, 2025	% of total revenue	March 31, 2024	% of total revenue
Saudi Arabia	368.86	3.15	-	-	-	-
UAE	12.61	0.11	-	-	-	-
TOTAL	**381.47**	**3.26**	-	-	-	-

Key Performance Indicators:
Financial KPI of our Company

(₹. in Lakhs except percentage)

Sr. No.	Metrix	As of and for the Fiscal		
		2026	2025	2024
1	Revenue From Operation (₹ in Lakhs)	11,708.69	6,024.73	2,888.02
2	Total Income (₹ in Lakhs)	11,722.80	6,027.68	2,889.59

Occupation: Business **Current Term:** For a period of Five years, w.e.f. July 21,2025, liable to retire by rotation **Period of Directorship:** Since August 7th, 2023 **Nationality:** Indian **DIN**: 00722516		
Name: Mr. Chirag Ahuja **Father's Name: Mr. Narinder Kumar Ahuja** **Designation**: Whole Time Director & Chief Financial Officer **Date of Birth**: 12th October, 1994 **Address:** 193, Bangur Avenue, Block -A Bangur Avenue, North 24 Parganas, Kolkata – 700055,India. **Occupation:** Business **Current Term:** For a period of Five years, w.e.f. July 21,2025, liable to retire by rotation **Period of Directorship:** Since August 6th, 2023 **Nationality**: Indian **DIN**: 08123032	30	None
Name: Mr. Varun Shah **Father's Name: Vijay Kumar Shah** **Designation**: Non-Executive Director **Date of Birth**: 10th May,1984 **Address:** P-294, Scheme IV-M, C.I.T Road, K.G Bose Sarani, Kolkata, West Bengal - 700085 **Occupation:** Business **Current Term:** With effect from April 21,2025, liable to retire by rotation **Period of Directorship:** Since April 21st, 2025 **Nationality**: Indian **DIN**: 11064228	41	None
Name: Mrs. Chetna Gupta **Father's Name:** Mr. Sushil Gupta **Designation:** Non-Executive & Independent Director **Date of Birth:** 14th August, 1987 **Address:** 25, Chinar Park, Destiny Tower, Flat No. 5B, Gopalpur, North 24 Parganas India-700157, West Bengal **Occupation**: Professional **Current Term:** For a period of Five years, with effect from July 21,2025 and is not liable to retire by rotation. **Period of Directorship:** Since July 21, 2025 **Nationality**: Indian **DIN:** 02212440	38	Listed Companies: 1. Continental Controls Limited 2. Associated Coaters Limited 3. Julien Agro Infratech Limited Unlisted Companies: 1. ARC Insulation & Insulators Limited Limited Liability Partnerships: 1. Deepak Khaitan & Co. LLP 2. Wow Organic LLP
Name: Mrs. Anjali Lakhotia **Father's Name: Mr. Mahavir Prasad Biyani** **Designation:** Non-Executive & Independent Director	32	None

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Occupation: Business **Current Term:** For a period of Five years, w.e.f. July 21,2025, liable to retire by rotation **Period of Directorship:** Since August 7th, 2023 **Nationality:** Indian **DIN**: 00722516		
Name: Mr. Chirag Ahuja **Father's Name: Mr. Narinder Kumar Ahuja** **Designation**: Whole Time Director & Chief Financial Officer **Date of Birth**: 12th October, 1994 **Address:** 193, Bangur Avenue, Block -A Bangur Avenue, North 24 Parganas, Kolkata – 700055,India. **Occupation:** Business **Current Term:** For a period of Five years, w.e.f. July 21,2025, liable to retire by rotation **Period of Directorship:** Since August 6th, 2023 **Nationality**: Indian **DIN**: 08123032	30	None
Name: Mr. Varun Shah **Father's Name: Vijay Kumar Shah** **Designation**: Non-Executive Director **Date of Birth**: 10th May,1984 **Address:** P-294, Scheme IV-M, C.I.T Road, K.G Bose Sarani, Kolkata, West Bengal - 700085 **Occupation:** Business **Current Term:** With effect from April 21,2025, liable to retire by rotation **Period of Directorship:** Since April 21st, 2025 **Nationality**: Indian **DIN**: 11064228	41	None
Name: Mrs. Chetna Gupta **Father's Name:** Mr. Sushil Gupta **Designation:** Non-Executive & Independent Director **Date of Birth:** 14th August, 1987 **Address:** 25, Chinar Park, Destiny Tower, Flat No. 5B, Gopalpur, North 24 Parganas India-700157, West Bengal **Occupation**: Professional **Current Term:** For a period of Five years, with effect from July 21,2025 and is not liable to retire by rotation. **Period of Directorship:** Since July 21, 2025 **Nationality**: Indian **DIN:** 02212440	38	Listed Companies: 1. Continental Controls Limited 2. Associated Coaters Limited 3. Julien Agro Infratech Limited Unlisted Companies: 1. ARC Insulation & Insulators Limited Limited Liability Partnerships: 1. Deepak Khaitan & Co. LLP 2. Wow Organic LLP
Name: Mrs. Anjali Lakhotia **Father's Name: Mr. Mahavir Prasad Biyani** **Designation:** Non-Executive & Independent Director	32	None

Date of birth: 17th September, 1992 **Address:** 36,Bijay Kumar Mukherjee Road Haora (M.Corp), Salkia Howrah India-711106, West Bengal **Occupation**: Professional **Current Term:** For a period of Five years, with effect from August 12,2025 and is not liable to retire by rotation. **Period of Directorship:** Since August 12, 2025 **Nationality**: Indian **DIN:** 11238711		

For further details in relation to the Board of Directors, see Chapter titled "***Our Management***" beginning on page 248 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(Amount ₹. In Lacs)

Particulars	Amount
1. To meet working capital expenses	2,515.24
2. To meet capital expenditure	1,235.41
3. Prepayment and repayment of all or a portion of certain secured and unsecured loan	267.77
4. General Corporate Purposes	[●]
5. To meet the offer related expenses	[●]
Net Offer Proceeds	[●]

Amount to be deployed from the Net Proceeds in Fiscal 2027: Rs 4,018.42 Lakhs

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – Not Applicable

Name of monitoring agency – Brickworks Rating India Private Limited

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern of the Promoter, Promoter group & Public:

Sl. No.	Particulars	Pre- Issue number of shares	% Holding of Pre- issue
1.	Promoter and Promoter Group	1,02,48,070	99.46
2.	Public	55,223	0.54
	Total	**1,03,03,293**	**100.00**

Number/amount of equity shares proposed to be sold by Selling Shareholder: 8,36,000

RESTATED AUDITED FINANCIALS

(Amount Rs. In Lakhs)

Particulars	For the financial year ended on		
	March 31, 2026	March 31, 2025	March 31, 2024
Total income from operations (Net)	11,708.69	6,024.73	2,888.02
Net Profit before tax and extraordinary items	2,134.45	808.32	63.54
Net Profit after tax and extraordinary items	1,509.70	581.11	47.78
Equity Share Capital	1,030.33	140.80	140.60
Reserve and Surplus	2,113.87	903.73	304.83
Net worth	3,144.20	1,044.54	445.43
Basic EPS (₹)	14.66	5.68	0.47
Diluted EPS (₹)	14.66	5.68	0.47
Return on Net worth (%)	48.02	55.63	10.73
Net Asset Value Per Share (₹)	30.52	74.19	31.68

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus.

1. We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
2. Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customer may have a material and adverse effect on our business and results of operations.
3. Our cost of production is exposed to fluctuations in the prices of our major raw material, especially of fabrics.
4. Significant portion of our revenue has been generated from Eastern & Southern part of India, any loss of business from these states may adversely affect our revenues and profitability

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

5. Our business is both manpower and machine intensive. Our business may be adversely affected by strikes, work stoppages, increased wage demands by our employees, or any other kind of disputes with our employees, and if we are unable to engage new employees at commercially attractive terms.
6. The industry we operate in is highly competitive and inability to compete effectively may adversely affect our business, results of operations and financial conditions.
7. Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.
8. Fraud, theft, employee negligence or similar incidents may adversely affect our results of operations and financial condition.
9. We are dependent on our Promoters, Directors and Key Managerial Personnel of our Company for success whose loss could seriously impair the ability to continue to manage and expand business efficiently.
10. Trade Receivables forms a significant part of our current assets. Failure to manage our trade receivables could have an adverse effect on our sales, profitability, cash flow and liquidity.

Further details on 'Risk Factors', please refer Section titled "Risk Factors" beginning on page no. 47 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTIONS

A. Total number of outstanding litigations against the company and amount involved

Name of the Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations*	Aggregate Amount Involved (in ₹ Lacs) **
Company						
By our Company	Nil	Nil	**Nil**	**Nil**	**Nil**	Nil
Against our Company	Nil	1	Nil	Nil	Ni	0.08
Directors (other than Promoters)						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Subsidiaries						
By Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Against Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
By Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

* In accordance with the Materiality Policy.

** To the extent quantifiable.

For further details, please refer chapter titled "***Outstanding Litigation and Material Developments***" beginning on page 342 of the Red Herring Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved: Rs. 0.08 Lakhs

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against Promoters: Nil

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/ regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

On behalf of Fascinate Textiles Limited

Sd/-

Place: Kolkata, West Bengal

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'
2. Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
4. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment Amount exceeds ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
7.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
   - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
   - **UPI Bidders using UPI Mechanism:**
     - **Please ensure that your bank is offering UPI facility for public Offers.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see *"Issue Procedure"* on page 388 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

OFFER STRUCTURE

Particulars of the Offer[2]	Market Maker Reservation Portion	QIB's [1]	Non-Institutional Bidders	Individual Investors
Number of Equity Shares available for allocation	Upto 2,15,200 Equity Shares	Not more than 43,200 Equity Shares	Not less than 16,16,000 Equity Shares	Not less than 24,19,200 Equity Shares
Percentage of Offer Size available for allocation	5.012 % of the Offer Size	Not more than 50% of the Net Offer	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
Basis of Allotment / of Allotment if respective category is over subscribed [3]	Firm Allotment	Proportionate as follows: a) Upto 2400 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Upto 40,800 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price (The company does not have any anchor investor)	The allotment of specified securities to each Non-Institutional Bidder shall not be less than the minimum application size, subject to availability in the Non-Institutional Portion, and the remainder, if any, shall be allotted on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. For details, see "Offer Procedure" beginning on page 390 of this Red Herring Prospectus.	Allotment to each Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Individual Portion and the remaining available Equity Shares is any, shall be allotted on proportionate basis. For details, see "Offer Procedure" beginning on page 390 of this Red Herring Prospectus.
Mode of Bid	Compulsorily in dematerialized form.			
Minimum Bid Size	2,400 Equity Shares	2,400number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	2,400 number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	1,600 number of Equity Shares in multiples of 800 Equity Shares so that the Bid Amount exceeds ₹200,000
Maximum Bid Size	2,15,200 Equity Shares	2,400 number of Equity Shares and in multiples of 800 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	2,400 number of Equity Shares and in multiples of 800 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	2,400 number of Equity Shares in multiples of 800 Equity Shares so that the Bid Amount exceed ₹200,000
Trading Lot	**800** Equity Shares; However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	**800** Equity Shares and in multiples thereof	**800** Equity Shares and in multiples thereof	**800** Equity Shares and in multiples thereof
Mode of Allotment	Only through the ASBA process.	Only through the ASBA process. (Except for Anchor investors)	Only through the ASBA Process	Through ASBA Process via Banks or by using UPI ID for payment
Terms of payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids[4]			
Bid Lot Size	1600 Equity Share and in multiples of 800 Equity Shares thereafter.			

***** *Assuming full subscription in the Offer*

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

[1] Our Company and selling shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price. The company does not have an anchor investor.

[2] In terms of Rule 19(2)(b) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Offer for at least 25% of the post Offer paid-up Equity share capital of the Company. This Offer is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 253(1) of the SEBI (ICDR) Regulations.

[3] Subject to valid Bids being received at or above the Offer Price, undersubscription, if any, in the Non – Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company and Selling Shareholders in consultation with the BRLM and the Designated Stock Exchange, subject to applicable laws.

[4] Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Bid-cum Application Forms provided that any positive difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. The company does not have an anchor investor.

COMMON BID REVISION FORM

(Please scan this QR Code to view the RHP, Abridged Prospectus and Price Band Advertisement)

FASCINATE TEXTILES LIMITED - INITIAL PUBLIC OFFER- R

Registered and Corporate Office: 3/A Kutul Sahi Road, Barasat, Barasat North 24 Parganas, Barasat-1West Bengal India, Kolkata- 700124
Contact Person: Mrs. Ritika Sharma, Company Secretary and Compliance Officer; **Tel:** +91 82403-01827
E-mail: compliance@fascinatetextile.in **Website:** www.fascinatetextile.com
Corporate Identity Number: U17299WB2017PLC219383

FOR RESIDENT INDIAN INVESTORS INCLUDING QIBs, NON-INSTITUTIONAL BIDDERS, INDIVIDUAL INVESTORS/BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

To,
The Board of Directors
FASCINATE TEXTILES LIMITED

100% BOOK BUILT OFFER
ISIN : INE1Q2D01019

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 3 2 1	Individual Discount 3 2 1	Net Price 3 2 1	"Cut-off" (Please ✓ tick)
Option 1	OLD BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

5. TO (REVISED BID) (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised) (In Figures) 8 7 6 5 4 3 2 1	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only) Bid Price 3 2 1	Individual Discount 3 2 1	Net Price 3 2 1	"Cut-off" (Please ✓ tick)
Option 1	REVISED BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

6. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT** ☑

Amount Blocked (₹ in figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR

UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("**GID**") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2026	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) 2) 3)	

TEAR HERE

FASCINATE TEXTILES LIMITED
BID REVISION FORM - INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Bid cum Application Form No.

PAN of Sole / First Bidder

DP ID / CL ID

Additional Amount Blocked (₹ in figures) | ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp & Signature of SCSB Branch

REVISED BID

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

TEAR HERE

	Option 1	Option 2	Option 3
No. of Equity Shares		REVISED BID	
Bid Price (₹)			
Additional Amount Blocked (₹ in figures)			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

ASBA Bank A/c No. /UPI ID

Bank Name & Branch

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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PLEASE FILL IN BLOCK LETTERS

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