

THE DRAFT RED HERRING PROSPECTUS IS NOT AN ADVERTISEMENT





R.K. FASHION ACCESSORIES LIMITED
(formerly known as R.K. FASHION ACCESSORIES PRIVATE LIMITED)

Registered office & Corporate office:

Room No. A-201, 2nd Floor, Bagree Market 71, B. R. B. Basu Road, Kolkata - 700001, West Bengal, India

CORPORATE IDENTITY NUMBER: U18109WB2010PLC144256

REGISTERED AND CORPORATE OFFICE		CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Room No. A-201, 2nd Floor, Bagree Market 71, B. R. B. Basu Road, Kolkata - 700001, West Bengal, India		Ravi Kumar Bahl, Company Secretary & Compliance Officer	Tel: +91 8282052929 Email: cs@citygirljewellery.com	www.citygirljewellery.co.in
OUR PROMOTERS: MR. MD. QASIM, MR. MOHAMMED USMAN, MR. MOHAMMED IMRAN AND MR. MD. AURANGZEB				
DETAILS OF THE OFFER				
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE (by number of shares or by amount in Rs.)	TOTAL OFFER SIZE	ELIGIBILITY AND SHARE RESERVATION
Fresh Issue	Fresh issue of Upto 42,67,200 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	NIL	Up to 42,67,200 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	The Offer is being made through Book Building Process in terms of Regulation 229(2) and 253(1) of Chapter IX of SEBI (ICDR) Regulation, 2018 as amended. For further details, see “Other Regulatory and Statutory Disclosures – Eligibility for the Offer” on page 339. For details of Share reservation among QIBs, NIIs and IIs, see “Offer Structure” beginning on page 369.
RISKS IN RELATION TO THE FIRST OFFER				
This being the first Public Offer of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Offer Price” on Page No. 146 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.				
GENERAL RISK				
Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the Section titled “Risk Factors” beginning on page. 37 of the Draft Red Herring Prospectus.				
ISSUER’S ABSOLUTE RESPONSIBILITY				
The Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Red Herring Prospectus contains all information with regard to the Company and the Offer which is material in the context of the Offer, that the information contained in this Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.				
LISTING				
The Equity Shares of our Company Offer through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange.				
BOOK RUNNING LEAD MANAGER				
Name and logo of the Book Running Lead Manager		Contact Person	Email and Telephone	
 Affinity Global Capital Market Private Limited		Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal	Tel: +91 33 4004 7183 E-mail: compliance@affinityglobalcap.in	
Name of the Registrar to the Issue		Contact Person	Email and Telephone	
 Cameo Corporate Services Limited		Mrs. K. Sreepriya	Tel: +91 44 2846 0390 E-mail: investor@cameoindia.com	
BID/OFFER PERIOD				
ANCHOR PORTION OFFER OPENS/CLOSES ON ⁽¹⁾ : [●]		BID/OFFER OPENS ON ⁽¹⁾ : [●]		BID/ OFFER CLOSES ON ⁽²⁾ : [●] *

⁽¹⁾ Our Company, in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date.

⁽²⁾ Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

*The UPI mandate end time and date shall be at 5.00 P.M on Bid/Issue Closing Day.

IN THE NATURE OF DRAFT ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE DRAFT RED HERRING PROSPECTUS



Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus

The following is a general summary of certain disclosures and the terms of the Offer in the Draft Red Herring Prospectus and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Draft Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Draft Red Herring Prospectus, which is available at the websites of National Stock Exchange of India Limited at www.nseindia.com, the Company at www.citygirljewellery.co.in and the BRLM at <https://www.affinityglobalcap.in/ipo.php>

References below to page numbers are to page numbers of the Draft Red Herring Prospectus dated May 26, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Draft Red Herring Prospectus.

1 SUMMARY OF THE PRIMARY BUSINESS

RK Fashion Accessories Ltd. is a Kolkata-based company involved in the manufacturing through contract manufacturers and wholesale distribution of fashion jewellery, along with the trading of branded cosmetics. The company produces and distributes a variety of handcrafted jewellery items that incorporate elements of traditional design alongside contemporary styles. Its operations focus on supplying products to various market segments through both wholesale channels and direct sales, supporting a diversified business model within the fashion and personal care sectors.

a. Overview

We design, manufacture by our contract manufacturers and sell a wide range of gold, stone studded and other jewellery products across various price points ranging from jewellery for special occasions, such as weddings to daily-wear jewellery. We operate within the fashion jewellery sector in Kolkata which correspond to the roles of dealer, retailer, and distributor of imitation jewellery along with trading of cosmetics. Starting from the 2024-25 financial year, we have shifted our approach and began leasing our hotels to third parties, which has allowed us to generate rental income. Prior to this change, we were directly responsible for the management and operation of the hotels in Kolkata, handling all aspects of their upkeep and service delivery ourselves. This shift marks a significant change in our business strategy, enabling us to diversify our revenue streams while still maintaining a presence in the hospitality industry.

b. Industries Served and typical customers

Our company operates in the manufacturing of imitation jewellery through contract manufacturers. We work through boutique owners, local retailers and export merchants.

c. Segment Wise Revenue

We have three different segments namely imitation jewellery, cosmetics and rental and commission income. For further details regarding the revenue earned from these segments please refer to chapter Our Business in page no. 181 of the Draft Red Herring Prospectus.

d. Our Presence

Our Company has established our presence across various states in India through our operational activities, supply arrangements, and customer base. As of March 31, 2026, we manage operations across 30 states in India.

e. Revenue Concentration Among Top 5 Customers

Serial No.	Party Name	Amount in Rs. Lakhs
1	Customer 1	104.89
2	Customer 2	98.12
3	Customer 3	49.48
4	Customer 4	43.28

5	Customer 5	41.36
	<p>f. Key Manufacturing and Other Facilities</p> <p>Our registered office and corporate office is located in Kolkata, West Bengal. As of March 31, 2026, we have 1 warehouse and 8 places which are used for business purpose.</p> <p>g. Business Strengths</p> <ol style="list-style-type: none"> 1. Blending Heritage with Contemporary Jewellery 2. Efficient B2B Support and Retention of Customers 3. Multi-Platform E-Commerce Strategy 4. Strategic High-Value Corporate Tie-ups 5. Consistent Revenue Growth and Diversification 6. Multi-Stage Inspection and Product Reliability <p>For further details please refer to the chapter titled “Our Business” beginning on page 181 of the Draft Red Herring Prospectus.</p>	
2	<p>SUMMARY OF THE INDUSTRY</p> <p>The Jewelry Market size was valued at USD 288.68 Billion in 2025 and the total Jewelry revenue is expected to grow at a CAGR of 5.28% from 2026 to 2032, reaching nearly USD 413.85 Billion by 2032.</p> <p>The global Artificial Jewellery Market is estimated to be valued at approximately USD 29.16 Billion in 2026.</p> <p>The Indian jewellery industry is one of the most culturally entrenched and economically significant sectors in the country. Valued at USD 90 – 91 billion in 2025, the Indian jewellery market size is projected to reach USD 150 billion by 2033 at a CAGR of 5.2 – 6.3%.</p> <p>India Costume Jewelry Market was valued at USD 2.07 Billion in 2025 and is expected to reach USD 2.68 Billion by 2031 with a CAGR of 4.45% during the forecast period.</p> <p>For further details please refer to the chapter titled “Industry Overview” beginning on page 162 of the Draft Red Herring Prospectus.</p>	
3	<p>PROMOTERS</p> <p>MD Qasim</p> <p>MD Qasim, aged 70 years, is the Promoter and Managing Director of our Company. He was originally appointed to the Board as an Independent Non-Executive Director on February 3, 2014. Subsequently, he was redesignated as the Managing Director of the Company on February 25, 2026, which was subsequently approved by the shareholders in the Extra-Ordinary General Meeting held on March 19, 2026.</p> <p>He completed his formal education up to the 12th Standard from Mohammed Jan High School. He has over 12 years of experience in the business sector.</p> <p>His functional responsibilities include the procurement of raw materials, management of supplier relationships, and the approval of invoices for payments. He further supervises quality control protocols, the execution of customer orders, and the Company’s product diversification strategies, including the selection and introduction of new designs.</p> <p>Mr. Mohammed Imran</p> <p>Mohammed. Imran, aged 35 years, is the Promoter and Whole-Time Director of our Company. He has been associated with our Company since October 3, 2025, in the capacity of a Promoter-Executive Director. Subsequently, he was redesignated as a Whole-Time Director of our Company with effect from February 25, 2026 which was subsequently approved by Shareholders in the Extra-Ordinary General Meeting held on March 19, 2026.</p> <p>He holds a Bachelor’s Degree in Commerce from the University of Calcutta. His functional responsibilities include the management of customer relationships and the supervision of the Company's delivery mechanisms. He is responsible for overseeing the delivery of products to end-users in accordance with established timelines and prescribed quality standards.</p> <p>Mr. Mohammed Usman</p> <p>Mr. Mohammed Usman, aged 42 years, is the Promoter & Chief Executive Officer of our Company. He has been</p>	

	<p>associated with our Company since inception as Independent Non-Executive Director. Further, he has been redesignated as Chief Executive Officer on the Board of the Company on February 25, 2026 which was subsequently approved by the Shareholders in Extra Ordinary General Meeting of the Company on March 19, 2026. He holds a Bachelor’s Degree in Commerce from University of Calcutta.</p> <p>Md. Usman is a Promoter and the Chief Executive Officer of the Company. He is responsible for the overall management, administration, and business operations of R.K. Fashion Accessories Limited. His role involves the formulation and implementation of the Company's business strategies, the oversight of customer and supplier engagements, and the supervision of the Company's internal conduct and external business relations.</p> <p>Mr. MD Aurangzeb</p> <p>Mr. Mohammed Aurangzeb, aged 39 years, is a Director of our Company. He has been associated with our Company since February 26, 2021, initially appointed as an Additional Promoter Director (Non-Executive). His designation was subsequently changed to Promoter Non-Executive Director with effect from October 30, 2021. He holds a Bachelor’s Degree in Commerce from the University of Calcutta.</p> <p>His functional expertise includes marketing and brand management. He was responsible for the introduction of the Company’s brand, “City Girl,” to e-commerce and digital platforms. His current responsibilities involve overseeing the Company's engagement strategies and market outreach programs to manage the Company’s public presence.</p> <p>For further details please refer to the chapter titled “Our Promoter and Promoter Group” beginning on page 256 of the Draft Red Herring Prospectus.</p>															
4	<p>OBJECTS OF THE ISSUE</p> <p>Summary for each object, in not more than 100 words per object in a tabular format ;</p> <p style="text-align: right;">(Amount in ₹ Lakhs except Percentage)</p> <table border="1" data-bbox="305 825 1458 1619"> <thead> <tr> <th>Particulars</th> <th>Amount</th> <th>Summary</th> </tr> </thead> <tbody> <tr> <td>Funding the working capital requirements</td> <td>181.34</td> <td>Our business is working capital intensive, requiring funds for trade receivables, inventory, payables, and daily operations. Incremental working capital will be required in subsequent years to support growth. Adequate funding is expected to enhance operational capacity, improve revenue generation, and support achievement of projected business targets, thereby positively impacting overall profitability.</td> </tr> <tr> <td>Funding Capital Expenditure requirement</td> <td>2,225.37</td> <td>Our company requires funding for civil work for new plating facility set-up in baruipur Kolkata, purchase of plant & machinery for the said plating facility, purchase of new B2B showroom Kolkata, completion of B2C showroom Kolkata and inventory for new showrooms and stores.</td> </tr> <tr> <td>General Corporate Purposes</td> <td>[●]</td> <td>Our Company will utilize a portion of the Net Proceeds towards general corporate purposes, with flexibility as per Board-approved policies. Key uses include strategic initiatives, growth funding, marketing and brand building, meeting operational expenses, and general business contingencies. Allocation across these areas will be determined based on business requirements. Such utilization will exclude issue-related expenses and will not exceed 25% of the total amount raised through the Offer.</td> </tr> <tr> <td>Offer Related Expenses</td> <td>[●]</td> <td>Offer-related expenses include management fees, underwriting and selling commissions, printing, legal, advertisement, registrar, depository, and listing fees. These will be shared on a pro-rata basis between the Company and other parties based on the Equity Shares issued in the Fresh Offer, subject to applicable laws. However, certain costs such as corporate advertisements (non-offer related), listing fees, and statutory audit fees will be borne solely by the Company, irrespective of the Offer’s success.</td> </tr> </tbody> </table> <p>For further details please refer to the chapter titled “Object of the Offer” beginning on page 124 of the Draft Red Herring Prospectus.</p>	Particulars	Amount	Summary	Funding the working capital requirements	181.34	Our business is working capital intensive, requiring funds for trade receivables, inventory, payables, and daily operations. Incremental working capital will be required in subsequent years to support growth. Adequate funding is expected to enhance operational capacity, improve revenue generation, and support achievement of projected business targets, thereby positively impacting overall profitability.	Funding Capital Expenditure requirement	2,225.37	Our company requires funding for civil work for new plating facility set-up in baruipur Kolkata, purchase of plant & machinery for the said plating facility, purchase of new B2B showroom Kolkata, completion of B2C showroom Kolkata and inventory for new showrooms and stores.	General Corporate Purposes	[●]	Our Company will utilize a portion of the Net Proceeds towards general corporate purposes, with flexibility as per Board-approved policies. Key uses include strategic initiatives, growth funding, marketing and brand building, meeting operational expenses, and general business contingencies. Allocation across these areas will be determined based on business requirements. Such utilization will exclude issue-related expenses and will not exceed 25% of the total amount raised through the Offer.	Offer Related Expenses	[●]	Offer-related expenses include management fees, underwriting and selling commissions, printing, legal, advertisement, registrar, depository, and listing fees. These will be shared on a pro-rata basis between the Company and other parties based on the Equity Shares issued in the Fresh Offer, subject to applicable laws. However, certain costs such as corporate advertisements (non-offer related), listing fees, and statutory audit fees will be borne solely by the Company, irrespective of the Offer’s success.
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5	<p>PRE AND POST OFFER SHAREHOLDING OF PROMOTER(S), MEMBERS OF THE PROMOTER GROUP AND TOP 10 SHAREHOLDERS</p> <p>The aggregate shareholding, of each of the (i) Promoter(s), (ii) members of the Promoter Group and (iii) top 10 Shareholders (other than the Promoter and Promoter Group) as on the date of draft offer document / offer document and as at allotment as per the below mentioned format:</p>															

Sr. No	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment			
	Shareholders	Number of Equity Shares	Percentage of holdings	At the lower end of the price band (₹[.])		At the upper end of the price band (₹[.])	
				Number of Equity Shares	Percentage of holdings	Number of Equity Shares	Percentage of holdings
Promoters							
1.	Mohammed Usman	67,63,076	60.11	[●]	[●]	[●]	[●]
2.	MD Qasim	44,40,196	39.46	[●]	[●]	[●]	[●]
3	MD Aurangzeb	1,700	0.02	[●]	[●]	[●]	[●]
4	Mohammed Imran	1,700	0.02	[●]	[●]	[●]	[●]
Total (A)		1,12,06,672	99.61	[●]	[●]	[●]	[●]
Promoter Group							
5.	Shaistah Usman	1,700	0.02	[●]	[●]	[●]	[●]
6.	Afreen Imran	1,700	0.02	[●]	[●]	[●]	[●]
7.	Farah Aurangzeb	1,700	0.02	[●]	[●]	[●]	[●]
Total (B)		5,100	0.06	[●]	[●]	[●]	[●]
Public							
8.	Md. Shahid Bagsaria	15,249	0.13	[●]	[●]	[●]	[●]
9.	Md. Farooque Bagsaria	22,542	0.20	[●]	[●]	[●]	[●]
Total (C)		37,791	0.33	[●]	[●]	[●]	[●]
Total (A)+(B)+(C)		1,12,49,563	100.00	[●]	[●]	[●]	[●]
<p>Notes:</p> <p>1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus. Based on the Issue price of ₹[●] and subject to finalization of the basis of allotment.</p> <p>For further details please refer to the chapter titled “Capital Structure” beginning on page 98 of the Draft Red Herring Prospectus.</p>							

6 **SUMMARY OF RESTATED CONSOLIDATED FINANCIAL INFORMATION**
Following details as per the restated consolidated financial statements for past 3 years in tabular format:

Rs. In Lakhs

S. No.	Particulars	As at 31-03-2026	As at 31-03-2025	As at 31-03-2024
1	Share Capital	1,124.96	65.95	65.95
2	Net Worth	1,616.21	981.48	781.77
3	Revenue	3,154.16	1,782.25	1,445.74
4	EBITDA	851.96	302.61	128.63
5	Profit after tax	628.68	199.71	94.78
6	Basic Earnings per share	10.00	10.00	10.00
7	Diluted Earnings per share	5.59	1.78	0.84
8	Return on Equity	14.37	148.82	118.54
9	Net Asset Value per equity share	170.32	60.88	60.90
10	Total borrowings	1,124.96	65.95	65.95
11	Cash flow from operating activities	(67.79)	3.09	(26.10)
12	Cash flow from investing activities	(48.87)	(23.05)	(214.57)

For further details please refer to the chapter titled “Basis of Offer Price” beginning on page 146 of the Draft Red Herring Prospectus.

7 **SUMMARY OF KEY PERFORMANCE INDICATORS**

Summary of Key Performance Indicators (“KPIs”) used to determine Basis for Offer Price for past 3 years, in tabular format (to the extent not included in the summary of financial information in section above)

Financial KPI.

Sl. No.	Metric	As of and for the Fiscal		
		2026	2025	2024
1	Revenue From Operation (₹ in Lakhs)	3,035.71	1,777.19	1,328.49
2	Operating EBITDA (₹ in Lakhs)	733.50	297.54	11.38
3	Operating EBITDA Margin (%)	24.16%	16.74%	0.86%
4	Profit/(loss) after tax for the year (₹ in Lakhs)	628.68	199.71	94.78
5	Net profit Ratio / PAT Margin (%)	20.71%	11.24%	7.13%
6	Return on Equity (ROE) (%)	48.40%	22.65%	16.34%
7	ROCE (%)	57.74%	29.13%	13.42%
8	Networth (₹ in Lakhs)	1,616.21	981.48	781.77

For further details please refer to the chapter titled “Basis of Offer Price” beginning on page 146 of the Draft Red Herring Prospectus.

8 **RISK FACTORS**

The top 10 internal Risk Factors in the summarized form.

- Our business is substantially dependent on certain key customers, from whom we derive a significant portion of our revenues. The loss of any significant customers may have a material and adverse effect on our business and results of operations.
- We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
- Our manufacturing relies on contract manufacturers who operate independently, which could introduce us to potential risks stemming from any challenges or changes affecting their operations.
- Our business is both manpower and machine intensive. Our business may be adversely affected by strikes, work stoppages, increased wage demands by our employees, or any other kind of disputes with our employees, and if we are unable to engage with new contractual workers at commercially attractive terms.
- Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.
- Fluctuations in the prices of key raw materials such as gold and copper may impact the Company’s cost structure, as these metals are widely used in the manufacturing of artificial jewellery.

	<p>7. Our Company does not operate on the basis of confirmed customer order books and manufactures products based on anticipated market demand.</p> <p>8. Our Company has negative cash flows from its operating activities, investing activities and financing activities majorly in the prior period, details of which are given below. Sustained negative cash flow could impact our growth and business.</p> <p>9. Significant portion of our revenue has been generated from Eastern part of India, any loss of business from these states may adversely affect our revenues and profitability.</p> <p>10. Inferior quality of raw material sourced by the contract manufacturers can significantly affect our business.</p> <p>For further details please refer to the chapter titled “Risk Factors” beginning on page 37 of the Draft Red Herring Prospectus.</p>																														
09	<p>THE DETAILS OF WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES FOR PROMOTERS-</p> <table border="1"> <thead> <tr> <th><i>Particulars</i></th> <th><i>Number of Equity Shares held as on date*</i></th> <th><i>Weighted average cost of acquisition (“WACA”) per Equity Share (in ₹)*</i></th> <th><i>WACA per Equity Shares acquired in last one year*</i></th> <th><i>WACA per Equity Shares acquired in last three years*</i></th> </tr> </thead> <tbody> <tr> <td><i>Promoter(s)</i></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td><i>MD Qasim</i></td> <td><i>44,40,196</i></td> <td><i>0.65</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> </tr> <tr> <td><i>Mohammed Usman</i></td> <td><i>67,63,076</i></td> <td><i>0.37</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> </tr> <tr> <td><i>MD Aurangzeb</i></td> <td><i>1,700</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> </tr> <tr> <td><i>Mohammed Imran</i></td> <td><i>1,700</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> <td><i>Nil</i></td> </tr> </tbody> </table> <p><i>*Calculated after taking into account conversion of CCPS. Weighted average cost of acquisition of all shares transacted in the one year and three years preceding the date of draft offer document / offer document.</i></p> <p>For further details please refer to the chapter titled “Capital Structure” beginning on page 98 of the Draft Red Herring Prospectus.</p>	<i>Particulars</i>	<i>Number of Equity Shares held as on date*</i>	<i>Weighted average cost of acquisition (“WACA”) per Equity Share (in ₹)*</i>	<i>WACA per Equity Shares acquired in last one year*</i>	<i>WACA per Equity Shares acquired in last three years*</i>	<i>Promoter(s)</i>					<i>MD Qasim</i>	<i>44,40,196</i>	<i>0.65</i>	<i>Nil</i>	<i>Nil</i>	<i>Mohammed Usman</i>	<i>67,63,076</i>	<i>0.37</i>	<i>Nil</i>	<i>Nil</i>	<i>MD Aurangzeb</i>	<i>1,700</i>	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>	<i>Mohammed Imran</i>	<i>1,700</i>	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>
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10	<p>BOARD OF DIRECTORS AND KEY MANAGERIAL PERSONNEL</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>Designations</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>MD Qasim</td> <td>Chairman & Managing Director</td> </tr> <tr> <td>2.</td> <td>Mohammed Imran</td> <td>Whole Time Director</td> </tr> <tr> <td>3.</td> <td>Mohammed Usman</td> <td>Director & Chief Executive Officer</td> </tr> <tr> <td>4.</td> <td>MD Aurangzeb</td> <td>Director</td> </tr> <tr> <td>5.</td> <td>Babita Singh</td> <td>Non-Executive & Independent Director</td> </tr> <tr> <td>6.</td> <td>Sayak Dutta</td> <td>Non-Executive & Independent Director</td> </tr> <tr> <td>7.</td> <td>Soumi Mitra</td> <td>Non-Executive & Independent Director</td> </tr> <tr> <td>8.</td> <td>Ravi Kumar Bahl</td> <td>Company Secretary and Compliance Officer</td> </tr> <tr> <td>9.</td> <td>Md Khurshid Alam</td> <td>Chief Financial Officer</td> </tr> </tbody> </table> <p>For further details please refer to the chapter titled “Our Management” beginning on page 224 of the Draft Red Herring Prospectus.</p>	Sr. No.	Name	Designations	1.	MD Qasim	Chairman & Managing Director	2.	Mohammed Imran	Whole Time Director	3.	Mohammed Usman	Director & Chief Executive Officer	4.	MD Aurangzeb	Director	5.	Babita Singh	Non-Executive & Independent Director	6.	Sayak Dutta	Non-Executive & Independent Director	7.	Soumi Mitra	Non-Executive & Independent Director	8.	Ravi Kumar Bahl	Company Secretary and Compliance Officer	9.	Md Khurshid Alam	Chief Financial Officer
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